

IHL - Student Financial Aid

3825 Ridgewood Road, Jackson, MS 39211

Dr. Glenn F. Boyce

AGENCY

ADDRESS

CHIEF EXECUTIVE OFFICER

| | Actual Expenses June 30, 2015 | Estimated Expenses June 30, 2016 | Requested For June 30, 2017 | Requested Over/(Under) Estimated | |
|---|----------------------------------|-------------------------------------|--------------------------------|----------------------------------|---------------|
| | | | | AMOUNT | PERCENT |
| I. A. PERSONAL SERVICES | | | | | |
| 1. Salaries, Wages & Fringe Benefits (Base) | 598,321 | 705,932 | 727,110 | | |
| a. Additional Compensation | | | | | |
| b. Proposed Vacancy Rate (Dollar Amount) | | | | | |
| c. Per Diem | | | | | |
| Total Salaries, Wages & Fringe Benefits | 598,321 | 705,932 | 727,110 | 21,178 | 3.00% |
| 2. Travel | | | | | |
| a. Travel & Subsistence (In-State) | 3,534 | 5,000 | 5,000 | | |
| b. Travel & Subsistence (Out-Of-State) | 3,122 | 3,000 | 3,000 | | |
| c. Travel & Subsistence (Out-Of-Country) | | | | | |
| Total Travel | 6,656 | 8,000 | 8,000 | | |
| B. CONTRACTUAL SERVICES (Schedule B) | | | | | |
| a. Tuition, Rewards & Awards | | | | | |
| b. Communications, Transportation & Utilities | 12,361 | 12,475 | 12,475 | | |
| c. Public Information | 2,500 | 2,500 | 2,500 | | |
| d. Rents | 6,373 | 6,500 | 6,500 | | |
| e. Repairs & Service | | | | | |
| f. Fees, Professional & Other Services | 470,188 | 478,800 | 478,800 | | |
| g. Other Contractual Services | 1,624 | 1,500 | 1,500 | | |
| h. Data Processing | | | | | |
| i. Other | 32,226 | 18,225 | 18,225 | | |
| Total Contractual Services | 525,272 | 520,000 | 520,000 | | |
| C. COMMODITIES (Schedule C) | | | | | |
| a. Maintenance & Construction Materials & Supplies | | | | | |
| b. Printing & Office Supplies & Materials | 4,018 | 7,200 | 7,200 | | |
| c. Equipment, Repair Parts, Supplies & Accessories | | | | | |
| d. Professional & Scientific Supplies & Materials | | | | | |
| e. Other Supplies & Materials | 4,092 | 2,800 | 2,800 | | |
| Total Commodities | 8,110 | 10,000 | 10,000 | | |
| D. CAPITAL OUTLAY | | | | | |
| 1. Total Other Than Equipment (Schedule D-1) | | | | | |
| 2. Equipment (Schedule D-2) | | | | | |
| b. Road Machinery, Farm & Other Working Equipment | | | | | |
| c. Office Machines, Furniture, Fixtures & Equipment | | | | | |
| d. IS Equipment (Data Processing & Telecommunications) | 1,926 | 10,000 | 10,000 | | |
| e. Equipment - Lease Purchase | | | | | |
| f. Other Equipment | | | | | |
| Total Equipment (Schedule D-2) | 1,926 | 10,000 | 10,000 | | |
| 3. Vehicles (Schedule D-3) | | | | | |
| 4. Wireless Comm. Devices (Schedule D-4) | | | | | |
| E. SUBSIDIES, LOANS & GRANTS (Schedule E) | 40,538,002 | 41,091,413 | 53,028,062 | 11,936,649 | 29.05% |
| TOTAL EXPENDITURES | 41,678,287 | 42,345,345 | 54,303,172 | 11,957,827 | 28.24% |
| II. BUDGET TO BE FUNDED AS FOLLOWS: | | | | | |
| Cash Balance-Unencumbered | 5,548,239 | 3,384,463 | 3,132,513 | (251,950) | (7.44%) |
| General Fund Appropriation (Enter General Fund Lapse Below) | 36,937,191 | 38,755,077 | 52,088,172 | 13,333,095 | 34.40% |
| State Support Special Funds | | | | | |
| Federal Funds | | | | | |
| Other Special Funds (Specify) | | | | | |
| Loan Repayment Principal & Interest | 2,491,516 | 1,300,000 | 1,200,000 | (100,000) | (7.69%) |
| Interest Income/Private Grant | 85,804 | 682,640 | 715,000 | 32,360 | 4.74% |
| Unexpended FY14 Teacher Education | | 1,355,678 | | (1,355,678) | (100.00%) |
| Less: Estimated Cash Available Next Fiscal Period | (3,384,463) | (3,132,513) | (2,832,513) | (300,000) | (9.58%) |
| TOTAL FUNDS (equals Total Expenditures above) | 41,678,287 | 42,345,345 | 54,303,172 | 11,957,827 | 28.24% |
| GENERAL FUND LAPSE | 917,886 | | | | |
| III: PERSONNEL DATA | | | | | |
| Number of Positions Authorized in Appropriation Bill | | | | | |
| a.) Full Perm | 9 | 9 | 9 | | |
| b.) Full T-L | | | | | |
| c.) Part Perm | | | | | |
| d.) Part T-L | | | | | |
| Average Annual Vacancy Rate (Percentage) | | | | | |
| a.) Full Perm | | | | | |
| b.) Full T-L | | | | | |
| c.) Part Perm | | | | | |
| d.) Part T-L | | | | | |

Approved by: John Pearce
Official of Board or Commission

Budget Officer: John Pearce, Jr. / jpearce@mississippi.edu

Submitted by: John Pearce

Phone Number: 601-432-6122

Date: 8/3/2015 4:47 PM

Title: Associate Commissioner

REQUEST BY FUNDING SOURCE

Name of Agency : IHL - Student Financial Aid

| Specify Funding Sources As Shown Below | FY 2015 Actual Amount | % of Line Item | % of Total Budget | FY 2016 Estimated Amount | % of Line Item | % of Total Budget | FY 2017 Requested Amount | % of Line Item | % of Total Budget |
|--|-----------------------------|----------------------|-------------------------|--------------------------------|----------------------|-------------------------|--------------------------------|----------------------|-------------------------|
| 1. General _____ State Support Special (Specify) _____ | 598,321 | 100.00 | | 705,932 | 100.00 | | 727,110 | 100.00 | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | | | | | | | | | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Salaries | 598,321 | | 1.44% | 705,932 | | 1.67% | 727,110 | | 1.34% |
| 1. General _____ State Support Special (Specify) _____ | 6,656 | 100.00 | | 8,000 | 100.00 | | 8,000 | 100.00 | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | | | | | | | | | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Travel | 6,656 | | 0.02% | 8,000 | | 0.02% | 8,000 | | 0.01% |
| 1. General _____ State Support Special (Specify) _____ | 522,918 | 99.55% | | 517,800 | 99.58% | | 517,800 | 99.58% | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | 2,354 | 0.45% | | 2,200 | 0.42% | | 2,200 | 0.42% | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Contractual | 525,272 | | 1.26% | 520,000 | | 1.23% | 520,000 | | 0.96% |
| 1. General _____ State Support Special (Specify) _____ | 8,110 | 100.00 | | 10,000 | 100.00 | | 10,000 | 100.00 | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | | | | | | | | | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Commodities | 8,110 | | 0.02% | 10,000 | | 0.02% | 10,000 | | 0.02% |

REQUEST BY FUNDING SOURCE

Name of Agency : IHL - Student Financial Aid

| Specify Funding Sources As Shown Below | FY 2015 Actual Amount | % of Line Item | % of Total Budget | FY 2016 Estimated Amount | % of Line Item | % of Total Budget | FY 2017 Requested Amount | % of Line Item | % of Total Budget |
|--|-----------------------------|----------------------|-------------------------|--------------------------------|----------------------|-------------------------|--------------------------------|----------------------|-------------------------|
| 1. General _____ State Support Special (Specify) _____ | | | | | | | | | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | | | | | | | | | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Capital Other Than Equipment | | | | | | | | | |
| 1. General _____ State Support Special (Specify) _____ | 1,926 | 100.00 | | 10,000 | 100.00 | | 10,000 | 100.00 | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | | | | | | | | | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Capital Equipment | 1,926 | | | 10,000 | | 0.02% | 10,000 | | 0.02% |
| 1. General _____ State Support Special (Specify) _____ | | | | | | | | | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | | | | | | | | | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Vehicles | | | | | | | | | |
| 1. General _____ State Support Special (Specify) _____ | | | | | | | | | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal _____ Other Special (Specify) _____ | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | | | | | | | | | |
| 10. Interest Income/Private Grant | | | | | | | | | |
| 11. Unexpended FY14 Teacher Education | | | | | | | | | |
| 12. | | | | | | | | | |
| Total Wireless Communication Devs. | | | | | | | | | |

REQUEST BY FUNDING SOURCE

Name of Agency : IHL - Student Financial Aid

| Specify Funding Sources As Shown Below | FY 2015 Actual Amount | % of Line Item | % of Total Budget | FY 2016 Estimated Amount | % of Line Item | % of Total Budget | FY 2017 Requested Amount | % of Line Item | % of Total Budget |
|--|-----------------------------|----------------------|-------------------------|--------------------------------|----------------------|-------------------------|--------------------------------|----------------------|-------------------------|
| 1. General State Support Special (Specify) | 35,799,260 | 88.31% | | 37,503,345 | 91.27% | | 50,815,262 | 95.83% | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal Other Special (Specify) | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | 4,099,860 | 10.11% | | 1,549,750 | 3.77% | | 1,497,800 | 2.82% | |
| 10. Interest Income/Private Grant | 638,882 | 1.58% | | 682,640 | 1.66% | | 715,000 | 1.35% | |
| 11. Unexpended FY14 Teacher Education | | | | 1,355,678 | 3.30% | | | | |
| 12. | | | | | | | | | |
| Total Subsidies | 40,538,002 | | 97.26% | 41,091,413 | | 97.04% | 53,028,062 | | 97.65% |
| 1. General State Support Special (Specify) | 36,937,191 | 88.62% | | 38,755,077 | 91.52% | | 52,088,172 | 95.92% | |
| 2. Budget Contingency Fund | | | | | | | | | |
| 3. Education Enhancement Fund | | | | | | | | | |
| 4. Health Care Expendable Fund | | | | | | | | | |
| 5. Tobacco Control Fund | | | | | | | | | |
| 6. Hurricane Disaster Reserve Fund | | | | | | | | | |
| 7. Capital Expense Fund | | | | | | | | | |
| 8. Federal Other Special (Specify) | | | | | | | | | |
| 9. Loan Repayment Principal & Interest | 4,102,214 | 9.84% | | 1,551,950 | 3.66% | | 1,500,000 | 2.76% | |
| 10. Interest Income/Private Grant | 638,882 | 1.53% | | 682,640 | 1.61% | | 715,000 | 1.32% | |
| 11. Unexpended FY14 Teacher Education | | | | 1,355,678 | 3.20% | | | | |
| 12. | | | | | | | | | |
| TOTAL | 41,678,287 | | 100.00% | 42,345,345 | | 100.00% | 54,303,172 | | 100.00% |

SPECIAL FUNDS DETAIL

IHL - Student Financial Aid (157-00)

Name of Agency

| S. STATE SUPPORT SPECIAL FUNDS | | (1) Actual Revenues FY 2015 | (2) Estimated Revenues FY 2016 | (3) Requested Revenues FY 2017 |
|---|--|--|---|---|
| Source (Fund Number) | Detailed Description of Source | | | |
| | Cash Balance-Unencumbered | | | |
| Budget Contingency Fund | BCF - Budget Contingency | | | |
| Education Enhancement Fund | EEF - Education Enhancement Fund | | | |
| Health Care Expendable Fund | HCEF - Health Care Expendable Fund | | | |
| Tobacco Control Fund | TCF - Tobacco Control Fund | | | |
| Hurricane Disaster Reserve Fund | HDRF - Hurricane Disaster Reserve Fund | | | |
| Capital Expense Fund | CEF - Capital Expense Fund | | | |
| State Support Special Fund TOTAL | | | | |

| A. FEDERAL FUNDS * | | Percentage Match Requirement | (1) Actual Revenues FY 2015 | (2) Estimated Revenues FY 2016 | (3) Requested Revenues FY 2017 |
|-----------------------------|---------------------------------------|---|--|---|---|
| Source (Fund Number) | Detailed Description of Source | FY 2016 FY 2017 | | | |
| | Cash Balance-Unencumbered | | | | |
| Federal Fund TOTAL | | | | | |

| B. OTHER SPECIAL FUNDS (NON-FED'L) | | (1) Actual Revenues FY 2015 | (2) Estimated Revenues FY 2016 | (3) Requested Revenues FY 2017 |
|--|---------------------------------------|--|---|---|
| Source (Fund Number) | Detailed Description of Source | | | |
| | Cash Balance-Unencumbered | 5,548,239 | 3,384,463 | 3,132,513 |
| Interest Income/Private Grant (3034) | Trinity Capital | 85,804 | 682,640 | 715,000 |
| Loan Repayment Principal & Interest (325E) | Trinity Capital | 2,491,516 | 1,300,000 | 1,200,000 |
| Unexpended FY 14 Teacher Education Scholars Program (325K) | Trustmark National Bank | | 1,355,678 | |
| Other Special Fund TOTAL | | 8,125,559 | 6,722,781 | 5,047,513 |

| | | | | |
|---------------------------------|--|------------------|------------------|------------------|
| SECTIONS S + A + B TOTAL | | 8,125,559 | 6,722,781 | 5,047,513 |
|---------------------------------|--|------------------|------------------|------------------|

| C. TREASURY FUND/BANK ACCOUNTS * | Fund/Account Number | Name of Bank (If Applicable) | (1) Reconciled Balance as of 6/30/15 | (2) Balance as of 6/30/16 | (3) Balance as of 6/30/17 |
|--|--------------------------------|-------------------------------------|---|--|--|
| Name of Fund/Account | | | | | |
| Consolidated Loan/Scholarship Trust Fund | 60404119 | Trinity Capital Investors | 251,950 | 350,000 | 350,000 |
| Nissan Scholarship Trust Fund | 60404143 | Trinity Capital Investors | 1,000,081 | 1,000,000 | 1,000,000 |
| Gear Up Scholarship 2014 Trust Fund | 60404144 | Trinity Capital Investors | 2,132,432 | 1,782,513 | 1,382,513 |

* Any non-federal funds that have restricted uses must be identified and narrative of restrictions attached.

**NARRATIVE OF SPECIAL FUNDS DETAIL AND TREASURY
FUND/BANK ACCOUNTS**

IHL - Student Financial Aid (157-00)

Name of Agency

OTHER SPECIAL FUNDS

Loan Repayment P & I, Private Grant, Interest Income - Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amounts in this category represent these collections. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

Private Grant - These funds represent the Gear Up Scholarship 2014 funds that were set aside to fund the recipients who successfully complete the gear up program and continue their education at an institution of higher learning. This also includes the Nissan Scholarship funds.

Unexpended FY14 Teacher Education Scholars - In both FY 2014 and FY 2015, \$1,500,000 was appropriated for the Teacher Education Scholars Forgivable Loan (TES) program. In FY 2014, the Office awarded only \$144,322, leaving a balance of \$1,355,678 for which the Office requested spending authority in FY 2016.

FY15 Reappropriations - In FY 2015, the Office awarded only \$600,000, leaving a balance of \$900,000. Unlike the FY 2014 TES funds, the unexpended FY 2015 TES funds were set to lapse, so the Office requested that the funds be re-appropriated for expenditure on any authorized program in FY 2016.

FY16 Deficit Appropriation - For FY 2016, \$9,291,008 was appropriated in spending authority, but the Office will have access to only \$3,589,728, leaving the need for a deficit request of \$5,701,280.

TREASURY FUND / BANK

Loan Repayment (P & I) - Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amounts in this category represent these collections. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

Interest Income - Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

Private Grants - This amount includes the Gear Up Scholarship 2014 and Nissan Scholarship funds that are placed with Trinity Capital Investors.

CONTINUATION AND EXPANDED TOTAL REQUEST

IHL - Student Financial Aid (157-00)

SUMMARY OF ALL PROGRAMS

Name of Agency

Program

| | FY 2015 Actual | | | | |
|--------------------------------|-------------------|------------------------------|----------------|----------------------|-------------------|
| | (1) General | (2) State Support Special | (3) Federal | (4) Other Special | (5) Total |
| Salaries,Wages & Fringe | 598,321 | | | | 598,321 |
| Travel | 6,656 | | | | 6,656 |
| Contractual Services | 522,918 | | | 2,354 | 525,272 |
| Commodities | 8,110 | | | | 8,110 |
| Other Than Equipment | | | | | |
| Equipment | 1,926 | | | | 1,926 |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 35,799,260 | | | 4,738,742 | 40,538,002 |
| Total | 36,937,191 | | | 4,741,096 | 41,678,287 |
| No. of Positions (FTE) | 9.00 | | | | 9.00 |

| | FY 2016 Estimated | | | | |
|--------------------------------|-------------------|------------------------------|----------------|----------------------|-------------------|
| | (6) General | (7) State Support Special | (8) Federal | (9) Other Special | (10) Total |
| Salaries,Wages & Fringe | 705,932 | | | | 705,932 |
| Travel | 8,000 | | | | 8,000 |
| Contractual Services | 517,800 | | | 2,200 | 520,000 |
| Commodities | 10,000 | | | | 10,000 |
| Other Than Equipment | | | | | |
| Equipment | 10,000 | | | | 10,000 |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 37,503,345 | | | 3,588,068 | 41,091,413 |
| Total | 38,755,077 | | | 3,590,268 | 42,345,345 |
| No. of Positions (FTE) | 9.00 | | | | 9.00 |

| | FY 2017 Increase/Decrease for Continuation | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|-------------------|
| | (11) General | (12) State Support Special | (13) Federal | (14) Other Special | (15) Total |
| Salaries,Wages & Fringe | 21,178 | | | | 21,178 |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 13,311,917 | | | (1,375,268) | 11,936,649 |
| Total | 13,333,095 | | | (1,375,268) | 11,957,827 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED TOTAL REQUEST

IHL - Student Financial Aid (157-00)

SUMMARY OF ALL PROGRAMS

| Name of Agency | Program | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | FY 2017 Expansion/Reduction of Existing Activities | | | | |
| | (16) General | (17) State Support Special | (18) Federal | (19) Other Special | (20) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 New Activities | | | | |
|--------------------------------|------------------------|-------------------------------|-----------------|-----------------------|---------------|
| | (21) General | (22) State Support Special | (23) Federal | (24) Other Special | (25) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Total Request | | | | |
|--------------------------------|-----------------------|-------------------------------|-----------------|-----------------------|-------------------|
| | (26) General | (27) State Support Special | (28) Federal | (29) Other Special | (30) Total |
| Salaries,Wages & Fringe | 727,110 | | | | 727,110 |
| Travel | 8,000 | | | | 8,000 |
| Contractual Services | 517,800 | | | 2,200 | 520,000 |
| Commodities | 10,000 | | | | 10,000 |
| Other Than Equipment | | | | | |
| Equipment | 10,000 | | | | 10,000 |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 50,815,262 | | | 2,212,800 | 53,028,062 |
| Total | 52,088,172 | | | 2,215,000 | 54,303,172 |
| No. of Positions (FTE) | 9.00 | | | | 9.00 |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

SUMMARY OF PROGRAMS
FORM MBR-1-03sum

IHL - Student Financial Aid (157-00)

Name of Agency

FUNDING REQUESTED FISCAL YEAR 2017

| | PROGRAM | GENERAL | ST. SUPP. SPECIAL | FEDERAL | OTHER SPECIAL | TOTAL |
|----|---|------------|-------------------|---------|---------------|------------|
| 1. | ADMINISTRATION | 1,272,910 | | | 2,200 | 1,275,110 |
| 2. | MTAG/MESG & HELP | 42,349,349 | | | | 42,349,349 |
| 3. | FORGIVABLE LOAN & REPAYMENT PROGRAMS | 8,282,425 | | | 1,497,800 | 9,780,225 |
| 4. | OTHER | 183,488 | | | 715,000 | 898,488 |
| | Summary of All Programs | 52,088,172 | | | 2,215,000 | 54,303,172 |

CONTINUATION AND EXPANDED REQUEST

Program 1 of 4
ADMINISTRATION
Program

IHL - Student Financial Aid (157-00)

Name of Agency

| | FY 2015 Actual | | | | |
|--------------------------------|------------------|------------------------------|----------------|----------------------|------------------|
| | (1) General | (2) State Support Special | (3) Federal | (4) Other Special | (5) Total |
| Salaries,Wages & Fringe | 598,321 | | | | 598,321 |
| Travel | 6,656 | | | | 6,656 |
| Contractual Services | 522,918 | | | 2,354 | 525,272 |
| Commodities | 8,110 | | | | 8,110 |
| Other Than Equipment | | | | | |
| Equipment | 1,926 | | | | 1,926 |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | 1,137,931 | | | 2,354 | 1,140,285 |
| No. of Positions (FTE) | 9.00 | | | | 9.00 |

| | FY 2016 Estimated | | | | |
|--------------------------------|-------------------|------------------------------|----------------|----------------------|------------------|
| | (6) General | (7) State Support Special | (8) Federal | (9) Other Special | (10) Total |
| Salaries,Wages & Fringe | 705,932 | | | | 705,932 |
| Travel | 8,000 | | | | 8,000 |
| Contractual Services | 517,800 | | | 2,200 | 520,000 |
| Commodities | 10,000 | | | | 10,000 |
| Other Than Equipment | | | | | |
| Equipment | 10,000 | | | | 10,000 |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | 1,251,732 | | | 2,200 | 1,253,932 |
| No. of Positions (FTE) | 9.00 | | | | 9.00 |

| | FY 2017 Increase/Decrease for Continuation | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | (11) General | (12) State Support Special | (13) Federal | (14) Other Special | (15) Total |
| Salaries,Wages & Fringe | 21,178 | | | | 21,178 |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | 21,178 | | | | 21,178 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED REQUEST

IHL - Student Financial Aid (157-00)

Program 1 of 4
ADMINISTRATION

Name of Agency

Program

| | FY 2017 Expansion/Reduction of Existing Activities | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | (16) General | (17) State Support Special | (18) Federal | (19) Other Special | (20) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 New Activities | | | | |
|--------------------------------|------------------------|-------------------------------|-----------------|-----------------------|---------------|
| | (21) General | (22) State Support Special | (23) Federal | (24) Other Special | (25) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Total Request | | | | |
|--------------------------------|-----------------------|-------------------------------|-----------------|-----------------------|------------------|
| | (26) General | (27) State Support Special | (28) Federal | (29) Other Special | (30) Total |
| Salaries, Wages & Fringe | 727,110 | | | | 727,110 |
| Travel | 8,000 | | | | 8,000 |
| Contractual Services | 517,800 | | | 2,200 | 520,000 |
| Commodities | 10,000 | | | | 10,000 |
| Other Than Equipment | | | | | |
| Equipment | 10,000 | | | | 10,000 |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | 1,272,910 | | | 2,200 | 1,275,110 |
| No. of Positions (FTE) | 9.00 | | | | 9.00 |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Deer) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED REQUEST

Program 2 of 4

IHL - Student Financial Aid (157-00)

MTAG/MESG & HELP

Name of Agency

Program

| | FY 2015 Actual | | | | |
|--------------------------------|-------------------|------------------------------|----------------|----------------------|-------------------|
| | (1) General | (2) State Support Special | (3) Federal | (4) Other Special | (5) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 30,470,738 | | | | 30,470,738 |
| Total | 30,470,738 | | | | 30,470,738 |
| No. of Positions (FTE) | | | | | |

| | FY 2016 Estimated | | | | |
|--------------------------------|-------------------|------------------------------|----------------|----------------------|-------------------|
| | (6) General | (7) State Support Special | (8) Federal | (9) Other Special | (10) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 30,471,106 | | | | 30,471,106 |
| Total | 30,471,106 | | | | 30,471,106 |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Increase/Decrease for Continuation | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|-------------------|
| | (11) General | (12) State Support Special | (13) Federal | (14) Other Special | (15) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 11,878,243 | | | | 11,878,243 |
| Total | 11,878,243 | | | | 11,878,243 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED REQUEST

IHL - Student Financial Aid (157-00)

Program 2 of 4
MTAG/MESG & HELP

Name of Agency

Program

| | FY 2017 Expansion/Reduction of Existing Activities | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | (16) General | (17) State Support Special | (18) Federal | (19) Other Special | (20) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 New Activities | | | | |
|--------------------------------|------------------------|-------------------------------|-----------------|-----------------------|---------------|
| | (21) General | (22) State Support Special | (23) Federal | (24) Other Special | (25) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Total Request | | | | |
|--------------------------------|-----------------------|-------------------------------|-----------------|-----------------------|-------------------|
| | (26) General | (27) State Support Special | (28) Federal | (29) Other Special | (30) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 42,349,349 | | | | 42,349,349 |
| Total | 42,349,349 | | | | 42,349,349 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED REQUEST

Program 3 of 4

IHL - Student Financial Aid (157-00)

FORGIVABLE LOAN & REPAYMENT PROGRAMS

Name of Agency

Program

| | FY 2015 Actual | | | | |
|--------------------------------|------------------|------------------------------|----------------|----------------------|------------------|
| | (1) General | (2) State Support Special | (3) Federal | (4) Other Special | (5) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 5,146,033 | | | 4,099,860 | 9,245,893 |
| Total | 5,146,033 | | | 4,099,860 | 9,245,893 |
| No. of Positions (FTE) | | | | | |

| | FY 2016 Estimated | | | | |
|--------------------------------|-------------------|------------------------------|----------------|----------------------|------------------|
| | (6) General | (7) State Support Special | (8) Federal | (9) Other Special | (10) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 6,857,239 | | | 2,905,428 | 9,762,667 |
| Total | 6,857,239 | | | 2,905,428 | 9,762,667 |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Increase/Decrease for Continuation | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | (11) General | (12) State Support Special | (13) Federal | (14) Other Special | (15) Total |
| Salaries, Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 1,425,186 | | | (1,407,628) | 17,558 |
| Total | 1,425,186 | | | (1,407,628) | 17,558 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED REQUEST

Program 3 of 4

IHL - Student Financial Aid (157-00)

FORGIVABLE LOAN & REPAYMENT PROGRAMS

Name of Agency

Program

| | FY 2017 Expansion/Reduction of Existing Activities | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | (16) General | (17) State Support Special | (18) Federal | (19) Other Special | (20) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 New Activities | | | | |
|--------------------------------|------------------------|-------------------------------|-----------------|-----------------------|---------------|
| | (21) General | (22) State Support Special | (23) Federal | (24) Other Special | (25) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Total Request | | | | |
|--------------------------------|-----------------------|-------------------------------|-----------------|-----------------------|------------------|
| | (26) General | (27) State Support Special | (28) Federal | (29) Other Special | (30) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 8,282,425 | | | 1,497,800 | 9,780,225 |
| Total | 8,282,425 | | | 1,497,800 | 9,780,225 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED REQUEST

Program 4 of 4

IHL - Student Financial Aid (157-00)

OTHER

Name of Agency

Program

| | FY 2015 Actual | | | | |
|--------------------------------|----------------|------------------------------|----------------|----------------------|----------------|
| | (1) General | (2) State Support Special | (3) Federal | (4) Other Special | (5) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 182,489 | | | 638,882 | 821,371 |
| Total | 182,489 | | | 638,882 | 821,371 |
| No. of Positions (FTE) | | | | | |

| | FY 2016 Estimated | | | | |
|--------------------------------|-------------------|------------------------------|----------------|----------------------|----------------|
| | (6) General | (7) State Support Special | (8) Federal | (9) Other Special | (10) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 175,000 | | | 682,640 | 857,640 |
| Total | 175,000 | | | 682,640 | 857,640 |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Increase/Decrease for Continuation | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | (11) General | (12) State Support Special | (13) Federal | (14) Other Special | (15) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 8,488 | | | 32,360 | 40,848 |
| Total | 8,488 | | | 32,360 | 40,848 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

CONTINUATION AND EXPANDED REQUEST

Program 4 of 4

IHL - Student Financial Aid (157-00)

OTHER

Name of Agency

Program

| | FY 2017 Expansion/Reduction of Existing Activities | | | | |
|--------------------------------|--|-------------------------------|-----------------|-----------------------|---------------|
| | (16) General | (17) State Support Special | (18) Federal | (19) Other Special | (20) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 New Activities | | | | |
|--------------------------------|------------------------|-------------------------------|-----------------|-----------------------|---------------|
| | (21) General | (22) State Support Special | (23) Federal | (24) Other Special | (25) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | | | | | |
| Total | | | | | |
| No. of Positions (FTE) | | | | | |

| | FY 2017 Total Request | | | | |
|--------------------------------|-----------------------|-------------------------------|-----------------|-----------------------|----------------|
| | (26) General | (27) State Support Special | (28) Federal | (29) Other Special | (30) Total |
| Salaries,Wages & Fringe | | | | | |
| Travel | | | | | |
| Contractual Services | | | | | |
| Commodities | | | | | |
| Other Than Equipment | | | | | |
| Equipment | | | | | |
| Vehicles | | | | | |
| Wireless Communication Devices | | | | | |
| Subsidies, Loans & Grants | 183,488 | | | 715,000 | 898,488 |
| Total | 183,488 | | | 715,000 | 898,488 |
| No. of Positions (FTE) | | | | | |

Note: FY2017 Total Request = FY2016 Estimated + FY2017 Incr(Decr) for Continuation + FY2017 Expansion/Reduction of Existing Activities + FY2017 New Activities.

PROGRAM DECISION UNITS

IHL - Student Financial Aid

I - ADMINISTRATION

| Name of Agency | Program Name | | | | | |
|-------------------------|-------------------------|-----------------------|------------------------|---------------------|-------------------------|--------------------------|
| | A | B | C | D | E | F |
| EXPENDITURES | FY 2016 Appropriated | Escalations By DFA | Non-Recurring Items | Additional Needs | Total Funding Change | FY 2017 Total Request |
| SALARIES | 705,932 | | | 21,178 | 21,178 | 727,110 |
| GENERAL | 705,932 | | | 21,178 | 21,178 | 727,110 |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| TRAVEL | 8,000 | | | | | 8,000 |
| GENERAL | 8,000 | | | | | 8,000 |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| CONTRACTUAL | 520,000 | | | | | 520,000 |
| GENERAL | 517,800 | | | | | 517,800 |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | 2,200 | | | | | 2,200 |
| COMMODITIES | 10,000 | | | | | 10,000 |
| GENERAL | 10,000 | | | | | 10,000 |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| CAPTITAL-OTE | | | | | | |
| GENERAL | | | | | | |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| EQUIPMENT | 10,000 | | | | | 10,000 |
| GENERAL | 10,000 | | | | | 10,000 |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| VEHICLES | | | | | | |
| GENERAL | | | | | | |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| WIRELESS DEV | | | | | | |
| GENERAL | | | | | | |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| SUBSIDIES | | | | | | |
| GENERAL | | | | | | |
| ST. SUP. SPECIAL | | | | | | |
| FEDERAL | | | | | | |
| OTHER | | | | | | |
| TOTAL | 1,253,932 | | | 21,178 | 21,178 | 1,275,110 |
| FUNDING | | | | | | |
| GENERAL FUNDS | 1,251,732 | | | 21,178 | 21,178 | 1,272,910 |
| ST. SUP. SPCL FUNDS | | | | | | |
| FEDERAL FUNDS | | | | | | |
| OTHER SP. FUNDS | 2,200 | | | | | 2,200 |
| TOTAL | 1,253,932 | | | 21,178 | 21,178 | 1,275,110 |
| POSITIONS | | | | | | |
| GENERAL FTE | 9.00 | | | | | 9.00 |
| ST. SUP. SPCL. FTE | | | | | | |
| FEDERAL FTE | | | | | | |
| OTHER SP. FTE | | | | | | |
| TOTAL | 9.00 | | | | | 9.00 |
| PRIORITY LEVEL : | | | | | | |
| | | | | 1 | | |

PROGRAM DECISION UNITS

IHL - Student Financial Aid

2 - MTAG/MESG & HELP

Name of Agency

Program Name

| | A | B | C | D | E | F | G | |
|------------------|-------------------------|-----------------------|------------------------|------------------|---------------------|-------------------------|--------------------------|--|
| EXPENDITURES | FY 2016 Appropriated | Escalations By DFA | Non-Recurring Items | Shift in Funding | Additional Needs | Total Funding Change | FY 2017 Total Request | |
| SALARIES | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| TRAVEL | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| CONTRACTUAL | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| COMMODITIES | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| CAPTITAL-OTE | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| EQUIPMENT | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| VEHICLES | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| WIRELESS DEV | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| SUBSIDIES | 30,471,106 | | | | 11,878,243 | 11,878,243 | 42,349,349 | |
| GENERAL | 30,471,106 | | | | 11,878,243 | 11,878,243 | 42,349,349 | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| TOTAL | 30,471,106 | | | | 11,878,243 | 11,878,243 | 42,349,349 | |

FUNDING

| | | | | | | | | |
|---------------------|------------|--|--|--|------------|------------|------------|--|
| GENERAL FUNDS | 30,471,106 | | | | 11,878,243 | 11,878,243 | 42,349,349 | |
| ST. SUP. SPCL FUNDS | | | | | | | | |
| FEDERAL FUNDS | | | | | | | | |
| OTHER SP. FUNDS | | | | | | | | |
| TOTAL | 30,471,106 | | | | 11,878,243 | 11,878,243 | 42,349,349 | |

POSITIONS

| | | | | | | | | |
|--------------------|--|--|--|--|--|--|--|--|
| GENERAL FTE | | | | | | | | |
| ST. SUP. SPCL. FTE | | | | | | | | |
| FEDERAL FTE | | | | | | | | |
| OTHER SP. FTE | | | | | | | | |
| TOTAL | | | | | | | | |

PRIORITY LEVEL :

| | | | | | | | | |
|--|--|--|--|---|---|--|--|--|
| | | | | 1 | 1 | | | |
|--|--|--|--|---|---|--|--|--|

PROGRAM DECISION UNITS

IHL - Student Financial Aid

3 - FORGIVABLE LOAN & REPAYMENT PROGRAMS

| Name of Agency | Program Name | | | | | | |
|-------------------------|-------------------------|-----------------------|------------------------|---------------------|------------------|-------------------------|--------------------------|
| | A | B | C | D | E | F | G |
| | FY 2016 Appropriated | Escalations By DFA | Non-Recurring Items | Additional Needs | Shift in Funding | Total Funding Change | FY 2017 Total Request |
| EXPENDITURES | | | | | | | |
| SALARIES | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| TRAVEL | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| CONTRACTUAL | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| COMMODITIES | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| CAPTITAL-OTE | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| EQUIPMENT | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| VEHICLES | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| WIRELESS DEV | | | | | | | |
| GENERAL | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | | | | | | | |
| SUBSIDIES | 9,762,667 | | | 17,558 | | 17,558 | 9,780,225 |
| GENERAL | 6,857,239 | | | 17,558 | 1,407,628 | 1,425,186 | 8,282,425 |
| ST. SUP. SPECIAL | | | | | | | |
| FEDERAL | | | | | | | |
| OTHER | 2,905,428 | | | | (1,407,628) | (1,407,628) | 1,497,800 |
| TOTAL | 9,762,667 | | | 17,558 | | 17,558 | 9,780,225 |
| FUNDING | | | | | | | |
| GENERAL FUNDS | 6,857,239 | | | 17,558 | 1,407,628 | 1,425,186 | 8,282,425 |
| ST. SUP. SPCL. FUNDS | | | | | | | |
| FEDERAL FUNDS | | | | | | | |
| OTHER SP. FUNDS | 2,905,428 | | | | (1,407,628) | (1,407,628) | 1,497,800 |
| TOTAL | 9,762,667 | | | 17,558 | | 17,558 | 9,780,225 |
| POSITIONS | | | | | | | |
| GENERAL FTE | | | | | | | |
| ST. SUP. SPCL. FTE | | | | | | | |
| FEDERAL FTE | | | | | | | |
| OTHER SP. FTE | | | | | | | |
| TOTAL | | | | | | | |
| PRIORITY LEVEL : | | | | | | | |
| | | | | | | | |

PROGRAM DECISION UNITS

IHL - Student Financial Aid

4 - OTHER

Name of Agency

Program Name

| | A | B | C | D | E | F | | |
|---------------------|-------------------------|-----------------------|------------------------|---------------------|-------------------------|--------------------------|--|--|
| | FY 2016 Appropriated | Escalations By DFA | Non-Recurring Items | Additional Needs | Total Funding Change | FY 2017 Total Request | | |
| EXPENDITURES | | | | | | | | |
| SALARIES | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| TRAVEL | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| CONTRACTUAL | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| COMMODITIES | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| CAPTITAL-OTE | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| EQUIPMENT | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| VEHICLES | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| WIRELESS DEV | | | | | | | | |
| GENERAL | | | | | | | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | | | | | | | | |
| SUBSIDIES | 857,640 | | | 40,848 | 40,848 | 898,488 | | |
| GENERAL | 175,000 | | | 8,488 | 8,488 | 183,488 | | |
| ST. SUP. SPECIAL | | | | | | | | |
| FEDERAL | | | | | | | | |
| OTHER | 682,640 | | | 32,360 | 32,360 | 715,000 | | |
| TOTAL | 857,640 | | | 40,848 | 40,848 | 898,488 | | |

FUNDING

| | | | | | | | | |
|---------------------|---------|--|--|--------|--------|---------|--|--|
| GENERAL FUNDS | 175,000 | | | 8,488 | 8,488 | 183,488 | | |
| ST. SUP. SPCL FUNDS | | | | | | | | |
| FEDERAL FUNDS | | | | | | | | |
| OTHER SP. FUNDS | 682,640 | | | 32,360 | 32,360 | 715,000 | | |
| TOTAL | 857,640 | | | 40,848 | 40,848 | 898,488 | | |

POSITIONS

| | | | | | | | | |
|--------------------|--|--|--|--|--|--|--|--|
| GENERAL FTE | | | | | | | | |
| ST. SUP. SPCL. FTE | | | | | | | | |
| FEDERAL FTE | | | | | | | | |
| OTHER SP. FTE | | | | | | | | |
| TOTAL | | | | | | | | |

PRIORITY LEVEL :

| | | | | | | | | |
|--|--|--|--|---|--|--|--|--|
| | | | | I | | | | |
|--|--|--|--|---|--|--|--|--|

PROGRAM NARRATIVE

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

IHL - Student Financial Aid

1 - ADMINISTRATION

Name of Agency

Program Name

I. Program Description:

MOSFA is responsible for the comprehensive planning, management and evaluation processes required to administer the state's many, diverse financial assistance programs. The office assesses and allocates resources, implements fiscal accountability measures, and annually evaluates all program components for compliance with statutes and legislative intent as well as for effectiveness in recruiting and retaining students in higher education in Mississippi.

II. Program Objective:

MOSFA seeks to communicate the accomplishments, needs, and value of the state's financial assistance programs to numerous and varied constituency groups; to implement effective management strategies; to be wise stewards of state resources; and to provide prompt, quality service.

III. Current program activities as supported by the funding in Columns 6-15 (FY 2016 & FY 2017 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:**(D) Additional Needs:**

The additional funds are requested to provide 3% salary increases.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

IHL - Student Financial Aid

2 - MTAG/MESG & HELP

Name of Agency

Program Name

I. Program Description:

MOSFA is responsible for the comprehensive management, including budgeting, disbursement of funds and evaluation, of three (3) grant programs. In March of 1995, two (2) grant programs, the Mississippi Tuition Assistance Grant (MTAG) and the Mississippi Eminent Scholars Grant (MESG), were created to assist Mississippi students who do not qualify for full Pell grants. In April of 1997, an additional grant program, the Higher Education Legislative Plan for Needy Students (HELP), was created to provide need-based financial assistance, as determined by parental adjusted gross income.

II. Program Objective:

Provide adequate resources to support the delivery of the three (3) grant programs and to ensure compliance with the appropriate state laws in delivering financial aid.

III. Current program activities as supported by the funding in Columns 6-15 (FY 2016 & FY 2017 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:**(D) Shift in Funding:**

Shift in funding to general funds is requested.

(E) Additional Needs:

Additional needs are requested to keep up with increased costs and demand.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

IHL - Student Financial Aid

3 - FORGIVABLE LOAN & REPAYMENT PROGRAMS

Name of Agency

Program Name

I. Program Description:

MOSFA operates the following student financial aid teacher programs: Graduate Teacher Forgivable Loan Program (GTS), Counselor and School Administrator Forgivable Loan Program (CSA); William F. Winter Teacher Forgivable Loan Program (WWTs) and William Winter Alternate Route Teacher Forgivable Loan Program (WWAR); Critical Needs Teacher Forgivable Loan Program (CNTP) and Critical Needs Alternate Route Teacher Forgivable Loan Program (CNAR); Critical Needs Dyslexia Therapy Teacher Forgivable Loan Program (CNDT); Mississippi Teacher Loan Repayment Program (MTLR); the Southern Regional Education Board Doctoral Scholars Forgivable Loan Program (SREB), the Teacher Education Scholars Forgivable Loan (TES) Program, Alternate Route Teacher Education Scholars Forgivable Loan, and the Mississippi Teacher Fellows Program. MOSFA operates the following student financial aid nursing programs: Nursing Education Forgivable Loan Programs for baccalaureate, masters, and Ph.D. study (NELB, NELR, NELM, NERM, and NELP), and Nursing Teacher Stipends (NTSP). MOSFA operates the following student financial aid health/science related programs: Speech-Language Pathologist Forgivable Loan Program (SLPL); Southern Regional Education Board Forgivable Loan Program for optometry (SREB); Graduate and Professional Degree Forgivable Loan Program for study in chiropractic medicine, orthotics, prosthetics, or podiatrics (STSC); Medical and Dental Education Forgivable Loan Programs (MED and DENT); Health Care Professions Forgivable Loan Program (HCP); Veterinary Medicine for Minorities Forgivable Loan Program (VMMP); and Family Protection Specialist Social Worker Forgivable Loan Program (SWOR).

II. Program Objective:

Student Financial aid programs have been developed:

- a. To meet demonstrated critical shortages in the fields of medicine, nursing, nursing education, physical and natural sciences, and teacher education;
- b. To attract, educate and retain qualified teachers and medical personnel to serve the people of Mississippi;
- c. To insure that the best interest of Mississippi is served by providing students with financial assistance for programs of study not offered in regularly supported Mississippi institutions; and
- d. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment; and
- e. To meet the needs of specific student groups.

III. Current program activities as supported by the funding in Columns 6-15 (FY 2016 & FY 2017 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:**(D) Additional Needs:**

An overall increase in expenditures for the Forgivable Loan and Repayment Programs is expected.

(E) Shift in Funding:

Shift in funding to general funds is requested.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

IHL - Student Financial Aid

4 - OTHER

Name of Agency

Program Name

I. Program Description:

MOSFA operates the following student financial aid programs in other areas: Public Management Graduate Intern Program (PMGT) and Law Enforcement Officers and Firemen Scholarship Program (LAW). MOSFA also operates the following programs, which are funded through special source funds for which MOSFA must request spending authority: GEAR UP Scholarships and Nissan Scholarships.

II. Program Objective:

Student Financial aid programs have been developed:

- a. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment and
- b. To meet the needs of specific student groups.

III. Current program activities as supported by the funding in Columns 6-15 (FY 2016 & FY 2017 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:**(D) Additional Needs:**

Additional needs are requested for increased costs.

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**1 - ADMINISTRATION**

Name of Agency

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry on the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|--|-------------------|----------------------|----------------------|
| 1 Tax offset funds collected | 60,119.00 | 60,000.00 | 60,000.00 |
| 2 Funds collected in repayment of forgivable loans | 1,404,724.00 | 1,300,000.00 | 1,300,000.00 |
| 3 Separation, grace-ending, service deferment/cancellation, and past due notices mailed/emailed | 2,339.00 | 2,000.00 | 2,000.00 |
| 4 Updates to the Education Achievement Council, education leaders, and State Legislators at JLBC Hearings, etc. | 5.00 | 4.00 | 4.00 |
| 5 Letters delivered to State Aid recipients. | 8,715.00 | 8,500.00 | 8,250.00 |
| 6 Emails delivered to State Aid recipients. | 777,487.00 | 800,000.00 | 805,000.00 |
| 7 Updates delivered at MASFAA, Counselor workshops (MCA, MDE Counselor Institute, SACAC Drive-in, ESF New Counselor Workshops, etc.) | 11.00 | 7.00 | 7.00 |
| 8 Number of Twitter followers | 0.00 | 150.00 | 200.00 |
| 9 Number of Facebook followers | 0.00 | 150.00 | 200.00 |
| 10 Bounce rate for www.mississippi.edu/financialaid | 1.69 | 1.60 | 1.55 |
| 11 Number of unique pageviews for www.mississippi.edu/financialaid | 511,477.00 | 550,000.00 | 600,000.00 |
| 12 Number of ads and/or articles in publications. | 2.00 | 3.00 | 3.00 |
| 13 Number of workshops conducted, college fairs attended, and/or presentations at college nights/parents nights | 25.00 | 20.00 | 20.00 |
| 14 Number of documents processed annually. | 55,512.00 | 45,000.00 | 40,000.00 |
| 15 Number of applications processed annually. | 67,650.00 | 70,000.00 | 73,000.00 |
| 16 Number of Postsecondary Board meetings | 1.00 | 4.00 | 4.00 |
| 17 Agenda items to address issues and concerns related to program and administration rules | 19.00 | 10.00 | 10.00 |
| 18 Total amount of aid awarded to students through programs administered by the Office | 41,426,582.00 | 41,091,413.00 | 53,028,062.00 |
| 19 Eligible applicants receiving student financial aid through programs administered by the State Office of Student Financial Aid | 30,287.00 | 31,839.00 | 33,223.00 |
| 20 Number of Financial Aid Programs administered. | 31.00 | 31.00 | 33.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**I - ADMINISTRATION**

| Name of Agency | PROGRAM NAME | | |
|--|---------------|---------------|---------------|
| 21 Total Amount of Annual Operating Budget | 42,710,077.00 | 42,345,345.00 | 54,303,172.00 |
| 22 Accurate projection model to determine future budget needs as indicated by minimal difference between the MBR (budget request) and actual expenditures. | 67,076.00 | 500,000.00 | 500,000.00 |

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|--|-------------------|----------------------|----------------------|
| 1 Administrative cost as a percentage of the annual operating budget | 2.83 | 2.96 | 0.00 |
| 2 Administrative cost per eligible financial aid recipient | 39.92 | 39.38 | 38.38 |
| 3 Annual cost to administer the state's financial aid programs | 1,209,046.00 | 1,253,932.00 | 1,275,110.00 |

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|---|-------------------|----------------------|----------------------|
| 1 Anticipated rate of on-time repayment through service on all state forgivable loan programs for all cohorts | 0.00 | 80.00 | 81.00 |
| 2 Anticipated overall rate of default on all state forgivable loan programs for all cohorts | 12.00 | 11.50 | 11.00 |
| 3 Legislators continue to invest in state aid programs to make college more accessible and affordable for Mississippi students, as evidenced by the percent of need met by appropriations | 100.00 | 88.00 | 100.00 |
| 4 Private high school counselors are knowledgeable of state aid programs and capable of helping students, as evidenced by the rate of participation in the counselor web portal | 65.00 | 75.00 | 80.00 |
| 5 Public high school counselors are knowledgeable of state aid programs and capable of helping students, as evidenced by the rate of participation in the counselor web portal | 90.00 | 95.00 | 97.00 |
| 6 Effective and efficient communication with counselors, students and parents regarding financial aid opportunities | 100.00 | 100.00 | 100.00 |
| 7 Increase the number of students receiving aid, as evidenced by the percent increase over the previous year | 3.78 | 5.12 | 4.35 |
| 8 Increase the number of state applications completed, as evidenced by the percent increase over the previous year | 7.00 | 3.36 | 4.11 |
| 9 Effective and efficient delivery of student financial aid dollars to the colleges and universities for distribution to students | 100.00 | 100.00 | 100.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**I - ADMINISTRATION**

Name of Agency

PROGRAM NAME

| | | | |
|---|--------|--------|--------|
| 10 Minimize the cost of human capital required to process the ever-increasing number of applications by utilizing technology, as evidenced by the number of full-time employees | 9.00 | 9.00 | 9.00 |
| 11 Limit the wait time for receipt of government services by communicating electronically, as evidenced by the availability of all communication in electronic format | 100.00 | 100.00 | 100.00 |
| 12 Provide access to all state aid related information online | 100.00 | 100.00 | 100.00 |
| 13 Compliance with all federal laws related to financial aid, privacy, lending, collection of debt, etc. | 100.00 | 100.00 | 100.00 |
| 14 Compliance with the APA guidelines for changing program Rules and Regulations | 100.00 | 100.00 | 100.00 |
| 15 Compliance with all statutes, policies and rules governing the state's student financial aid programs | 100.00 | 100.00 | 100.00 |
| 16 The Postsecondary Board responds in a timely manner to questions related to the administration of state financial aid programs as indicated by the average response time in days | 0.00 | 45.00 | 45.00 |
| 17 Percentage of eligible applicants receiving state financial aid | 100.00 | 100.00 | 100.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**2 - MTAG/MESG & HELP**

Name of Agency

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry on the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|---|-------------------|----------------------|----------------------|
| 1 Amount of HELP awarded | 10,209,894.00 | 15,772,386.00 | 21,197,053.00 |
| 2 Number of HELP recipients | 1,823.00 | 2,869.00 | 3,787.00 |
| 3 Amount of MESG awarded | 5,789,228.00 | 5,900,000.00 | 6,321,238.00 |
| 4 Number of MESG recipients | 2,405.00 | 2,513.00 | 2,626.00 |
| 5 Amount of MTAG awarded | 14,408,101.00 | 14,500,000.00 | 14,831,058.00 |
| 6 Number of MTAG recipients | 24,197.00 | 24,527.00 | 24,862.00 |
| 7 Total number of primary undergraduate grant programs | 3.00 | 3.00 | 3.00 |
| 8 Total amount of funds awarded through the primary undergraduate grant programs (MTAG, MESG and HELP) | 30,407,223.00 | 36,172,386.00 | 42,349,349.00 |
| 9 Total number of students receiving financial aid through the primary undergraduate grant programs (MTAG, MESG and HELP) | 28,425.00 | 29,909.00 | 31,275.00 |

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|--|-------------------|----------------------|----------------------|
| 1 Average student award through the HELP program | 5,601.00 | 5,498.00 | 5,597.00 |
| 2 Average student award through the MESG program | 2,407.00 | 2,348.00 | 2,407.00 |
| 3 Average student award through the MTAG program | 595.00 | 591.00 | 597.00 |
| 4 Average student award through the primary undergraduate grant programs | 1,070.00 | 1,209.00 | 1,354.00 |

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|---|-------------------|----------------------|----------------------|
| 1 Mississippi residents receive financial aid to attend college in Mississippi, making college more accessible and affordable | 100.00 | 100.00 | 100.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**3 - FORGIVABLE LOAN & REPAYMENT PROGRAMS**

Name of Agency

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry on the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|---|-------------------|----------------------|----------------------|
| 1 Total number of students receiving financial aid through the forgivable loan and repayment programs | 1,862.00 | 1,930.00 | 1,948.00 |
| 2 Total amount of funds expended on the forgivable loan and repayment programs | 11,019,359.00 | 10,619,767.00 | 10,678,713.00 |
| 3 Total number of forgivable loan and repayment programs | 28.00 | 28.00 | 30.00 |
| 4 Total number of WWTS awards | 330.00 | 400.00 | 404.00 |
| 5 Total amount of WWTS awards | 1,178,537.00 | 1,400,000.00 | 1,443,000.00 |
| 6 Total number of WWAR awards | 3.00 | 4.00 | 4.00 |
| 7 Total amount of WWAR awards | 10,000.00 | 12,000.00 | 12,000.00 |
| 8 Total number of CNTP awards | 138.00 | 86.00 | 16.00 |
| 9 Total amount of CNTP awards | 2,151,223.00 | 1,300,000.00 | 250,000.00 |
| 10 Total number of CNAR awards | 2.00 | 3.00 | 1.00 |
| 11 Total amount of CNAR awards | 32,100.00 | 48,000.00 | 12,500.00 |
| 12 Total number of TES awards | 40.00 | 100.00 | 100.00 |
| 13 Total amount of TES awards | 585,926.00 | 1,500,000.00 | 1,500,000.00 |
| 14 Total number of TESA awards | 0.00 | 0.00 | 0.00 |
| 15 Total amount of TESA awards | 0.00 | 0.00 | 0.00 |
| 16 Total number of MTFP awards | 0.00 | 0.00 | 100.00 |
| 17 Total amount of MFTP awards | 0.00 | 0.00 | 800,000.00 |
| 18 Total number of GTS awards | 79.00 | 79.00 | 80.00 |
| 19 Total amount of GTS awards | 1,707,500.00 | 145,000.00 | 150,000.00 |
| 20 Total number of CSA awards | 24.00 | 24.00 | 24.00 |
| 21 Total amount of CSA awards | 46,375.00 | 53,000.00 | 53,000.00 |
| 22 Total number of CNDT awards | 35.00 | 40.00 | 40.00 |
| 23 Total amount of CNDT awards | 158,355.00 | 200,000.00 | 200,000.00 |
| 24 Total number of SDSP awards | 2.00 | 2.00 | 2.00 |
| 25 Total amount of SDSP awards | 50,000.00 | 50,000.00 | 50,000.00 |
| 26 Total number of MTLR awards | 192.00 | 206.00 | 208.00 |
| 27 Total amount of MTLR awards | 570,795.00 | 600,000.00 | 607,000.00 |
| 28 Total number of NELB awards | 287.00 | 317.00 | 320.00 |
| 29 Total amount of NELB awards | 1,016,182.00 | 1,000,000.00 | 1,080,000.00 |
| 30 Total number of NELR awards | 115.00 | 118.00 | 119.00 |
| 31 Total amount of NELR awards | 406,671.00 | 420,000.00 | 425,000.00 |
| 32 Total number of NELM awards | 124.00 | 119.00 | 120.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**3 - FORGIVABLE LOAN & REPAYMENT PROGRAMS**

| Name of Agency | PROGRAM NAME | | |
|--------------------------------|--------------|------------|------------|
| 33 Total amount of NELM awards | 388,514.00 | 350,000.00 | 385,000.00 |
| 34 Total number of NERM awards | 19.00 | 26.00 | 26.00 |
| 35 Total amount of NERM awards | 57,500.00 | 56,000.00 | 56,000.00 |
| 36 Total number of NELP awards | 38.00 | 26.00 | 26.00 |
| 37 Total amount of NELP awards | 168,129.00 | 110,000.00 | 113,000.00 |
| 38 Total number of NTSP awards | 27.00 | 20.00 | 20.00 |
| 39 Total amount of NTSP awards | 288,000.00 | 196,000.00 | 196,000.00 |
| 40 Total number of SLPL awards | 8.00 | 8.00 | 8.00 |
| 41 Total amount of SLPL awards | 70,000.00 | 70,000.00 | 70,000.00 |
| 42 Total number of SREB awards | 35.00 | 44.00 | 44.00 |
| 43 Total amount of SREB awards | 556,500.00 | 734,800.00 | 783,200.00 |
| 44 Total number of STSC awards | 4.00 | 7.00 | 7.00 |
| 45 Total amount of STSC awards | 63,600.00 | 110,000.00 | 115,500.00 |
| 46 Total number of MED awards | 26.00 | 26.00 | 26.00 |
| 47 Total amount of MED awards | 633,048.00 | 666,874.00 | 702,507.00 |
| 48 Total number of DENT awards | 24.00 | 25.00 | 25.00 |
| 49 Total amount of DENT awards | 5,834,400.00 | 638,125.00 | 670,018.00 |
| 50 Total number of HCP awards | 8.00 | 8.00 | 8.00 |
| 51 Total amount of HCP awards | 14,250.00 | 14,750.00 | 15,000.00 |
| 52 Total number of VMMP awards | 4.00 | 4.00 | 4.00 |
| 53 Total amount of VMMP awards | 77,508.00 | 80,396.00 | 83,392.00 |
| 54 Total number of SWOR awards | 1.00 | 1.00 | 1.00 |
| 55 Total amount of SWOR awards | 7,722.00 | 7,722.00 | 8,108.00 |

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|---|-------------------|----------------------|----------------------|
| 1 Average student award through the SWOR program | 7,722.00 | 7,722.00 | 8,108.00 |
| 2 Average student award through the VMMP program | 19,377.00 | 20,099.00 | 20,848.00 |
| 3 Average student award through the HCP program | 1,781.00 | 1,844.00 | 1,875.00 |
| 4 Average student award through the DENT program | 24,310.00 | 25,525.00 | 26,801.00 |
| 5 Average student award through the MED program | 24,348.00 | 25,649.00 | 27,020.00 |
| 6 Average student award through the STSC program | 15,900.00 | 15,714.00 | 16,500.00 |
| 7 Average student award through the SREB program | 15,900.00 | 16,700.00 | 17,800.00 |
| 8 Average student award through the SLPL program | 8,750.00 | 8,750.00 | 8,750.00 |
| 9 Average student award through the NTSP program | 10,667.00 | 9,800.00 | 9,800.00 |
| 10 Average student award through the NELP program | 4,424.00 | 4,231.00 | 4,346.00 |
| 11 Average student award through the NERM program | 3,026.00 | 3,500.00 | 3,500.00 |
| 12 Average student award through the NELM program | 3,133.00 | 2,941.00 | 3,208.00 |
| 13 Average student award through the NELR program | 3,536.00 | 3,559.00 | 3,571.00 |
| 14 Average student award through the NELB program | 3,541.00 | 3,155.00 | 3,375.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**3 - FORGIVABLE LOAN & REPAYMENT
PROGRAMS**

| Name of Agency | PROGRAM NAME | | |
|---|--------------|-----------|-----------|
| 15 Average student award through the MTLR program | 2,973.00 | 2,913.00 | 2,918.00 |
| 16 Average student award through the SDSP program | 25,000.00 | 25,000.00 | 25,000.00 |
| 17 Average student award through the CNDT program | 4,524.00 | 5,000.00 | 5,000.00 |
| 18 Average student award through the CSA program | 1,932.00 | 2,208.00 | 2,208.00 |
| 19 Average student award through the GRS program | 2,161.00 | 1,835.00 | 1,875.00 |
| 20 Average student award through the MTFP program | 0.00 | 0.00 | 8,000.00 |
| 21 Average student award through the TESA program | 0.00 | 0.00 | 0.00 |
| 22 Average student award through the TES program | 14,648.00 | 15,000.00 | 15,000.00 |
| 23 Average student award through the CNAR program | 16,050.00 | 16,000.00 | 12,500.00 |
| 24 Average student award through the CNTP program | 15,589.00 | 15,116.00 | 15,625.00 |
| 25 Average student award through the WWAR program | 3,333.00 | 3,000.00 | 3,000.00 |
| 26 Average student award through the WWTS program | 3,572.00 | 3,500.00 | 3,572.00 |
| 27 Average student award through the state forgivable loan and repayment programs | 5,918.00 | 5,502.00 | 5,482.00 |

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|---|-------------------|----------------------|----------------------|
| 1 To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment. | 100.00 | 100.00 | 100.00 |
| 2 Ensure that the best interest of Mississippi is served by providing students with financial assistance for programs of study not offered in regularly supported Mississippi institutions. | 100.00 | 100.00 | 100.00 |
| 3 Attract, educate and retain qualified teachers and medical personnel to serve the people of Mississippi. | 100.00 | 100.00 | 100.00 |
| 4 Meet demonstrated critical shortages in the fields of medicine, nursing, nursing education, physical and natural sciences, and teacher education. | 100.00 | 100.00 | 100.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**4 - OTHER**

Name of Agency

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry on the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|--|-------------------|----------------------|----------------------|
| 1 Total number of programs | 4.00 | 4.00 | 4.00 |
| 2 Number of PMGT awards | 0.00 | 0.00 | 0.00 |
| 3 Amount of PMGT awards | 0.00 | 0.00 | 0.00 |
| 4 Number of LAW awards | 21.00 | 21.00 | 21.00 |
| 5 Amount of LAW awards | 176,728.00 | 175,000.00 | 183,488.00 |
| 6 Number of GUMS awards | 274.00 | 225.00 | 202.00 |
| 7 Amount of GUMS awards | 629,300.00 | 675,000.00 | 700,000.00 |
| 8 Number of NISS awards | 2.00 | 1.00 | 2.00 |
| 9 Amount of NISS awards | 13,832.00 | 7,100.00 | 15,000.00 |
| 10 Total amount of funds expended on other programs | 819,860.00 | 857,100.00 | 898,488.00 |
| 11 Total number of students receiving financial aid through other programs | 297.00 | 247.00 | 225.00 |

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|--|-------------------|----------------------|----------------------|
| 1 Average student award through the NISS program | 6,916.00 | 7,100.00 | 7,500.00 |
| 2 Average student award through the GUMS program | 2,297.00 | 3,000.00 | 3,465.00 |
| 3 Average student award through the LAW program | 8,416.00 | 8,333.00 | 8,738.00 |
| 4 Average student award through the PMGT program | 0.00 | 0.00 | 0.00 |
| 5 Average student award through the other state programs | 2,760.00 | 3,470.00 | 3,993.00 |

PROGRAM PERFORMANCE INDICATORS AND MEASURES

Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

IHL - Student Financial Aid (157-00)**4 - OTHER**

Name of Agency

PROGRAM NAME

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

| | FY 2015 ACTUAL | FY 2016 ESTIMATED | FY 2017 PROJECTED |
|--|---------------------------|------------------------------|------------------------------|
| 1 To manifest the belief that the continued growth and development of Mississippi requires improved levels of post-secondary educational attainment. | 100.00 | 100.00 | 100.00 |

PROGRAM 3% GENERAL FUND REDUCTION AND NARRATIVE EXPLANATION

IHL - Student Financial Aid (157-00)

| | Fiscal Year 2016 Funding | | | FY 2016 GF PERCENT REDUCED |
|--|--------------------------|----------------|------------------------|----------------------------|
| | Total Funds | Reduced Amount | Reduced Funding Amount | |

| | | | | |
|--|-----------|--|-----------|--|
| Program Name: (1) ADMINISTRATION | | | | |
| General | 1,251,732 | | 1,251,732 | |
| State Support Special | | | | |
| Federal | | | | |
| Other Special | 2,200 | | 2,200 | |
| TOTAL | 1,253,932 | | 1,253,932 | |
| Narrative Explanation: | | | | |
| A 3% general fund reduction would not affect this program. | | | | |

| | | | | | |
|--|------------|-----------|------------|---------|--|
| Program Name: (2) MTAG/MESG & HELP | | | | | |
| General | 30,471,106 | (951,430) | 29,519,676 | (3.12%) | |
| State Support Special | | | | | |
| Federal | | | | | |
| Other Special | | | | | |
| TOTAL | 30,471,106 | (951,430) | 29,519,676 | | |
| Narrative Explanation: | | | | | |
| A 3% general fund reduction would result in decreased amounts and/or participants. | | | | | |

| | | | | | |
|--|-----------|-----------|-----------|---------|--|
| Program Name: (3) FORGIVABLE LOAN & REPAYMENT PROGRAMS | | | | | |
| General | 6,857,239 | (205,717) | 6,651,522 | (3.00%) | |
| State Support Special | | | | | |
| Federal | | | | | |
| Other Special | 2,905,428 | | 2,905,428 | | |
| TOTAL | 9,762,667 | (205,717) | 9,556,950 | | |
| Narrative Explanation: | | | | | |
| A 3% general fund reduction would result in decreased amounts and/or participants. | | | | | |

| | | | | |
|--|---------|---------|---------|---------|
| Program Name: (4) OTHER | | | | |
| General | 175,000 | (5,505) | 169,495 | (3.15%) |
| State Support Special | | | | |
| Federal | | | | |
| Other Special | 682,640 | | 682,640 | |
| TOTAL | 857,640 | (5,505) | 852,135 | |
| Narrative Explanation: | | | | |
| A 3% general fund reduction would result in decreased amounts and/or participants. | | | | |

| | | | | |
|---|-------------------|--------------------|-------------------|---------|
| Program Name: (99) Summary of All Programs | | | | |
| General | 38,755,077 | (1,162,652) | 37,592,425 | (3.00%) |
| State Support Special | | | | |
| Federal | | | | |
| Other Special | 3,590,268 | | 3,590,268 | |
| TOTAL | 42,345,345 | (1,162,652) | 41,182,693 | |

BOARD OF TRUSTEES OF STATE INSTITUTIONS OF HIGHER LEARNING MEMBERS

JHL - Student Financial Aid (157-00)

Name of Agency

A. Explain Rate and manner in which board members are reimbursed:

Board members are reimbursed through the Institutions of Higher Learning System Administration Budget. Per diem of \$40.00 plus expenses.

B. Estimated number of meetings FY 2016:

Twelve (12)

| C. Names of Members | City, Town, Residence | Appointed By | Date of Appointment | Length of Term |
|--------------------------------|------------------------------|---------------------|----------------------------|-----------------------|
| 1. Dr. Alfred E. McNair, Jr. | Gautier, MS | Governor Bryant | 5- 8- 2015 | 9 Years |
| 2. Dr. Bradford J. Dye, III | Oxford, MS | Governor Bryant | 5- 8- 2012 | 9 Years |
| 3. Dr. Douglas W. Rouse | Hattiesburg, MS | Governor Barbour | 5- 8- 2008 | 10 Years |
| 4. Dr. J. Walt Starr | Columbus, MS | Governor Bryant | 5- 8- 2015 | 9 Years |
| 5. Mr. Alan W. Perry | Jackson, MS | Governor Barbour | 5- 8- 2008 | 10 Years |
| 6. Mr. C. D. Smith, Jr. | Meridian, MS | Governor Barbour | 5- 8- 2008 | 10 Years |
| 7. Mr. Chip Morgan | Leland, MS | Governor Bryant | 5- 8- 2015 | 9 Years |
| 8. Mr. Hal Parker | Bolton, MS | Governor Bryant | 5- 8- 2012 | 9 Years |
| 9. Mr. Shane Hooper | Tupelo, MS | Governor Bryant | 5- 8- 2012 | 9 Years |
| 10. Mr. Tom Duff | Hattiesburg, MS | Governor Bryant | 5- 8- 2015 | 9 Years |
| 11. Ms. Christine L. Pickering | Biloxi, MS | Governor Barbour | 5- 8- 2008 | 10 Years |
| 12. Ms. Karen L. Cummins | Southaven, MS | Governor Bryant | 5- 8- 2012 | 9 Years |

Identify Statutory Authority (Code Section or Executive Order Number)*

Constitutional Amendment 213A of the Constitution of the State of Mississippi

***If Executive Order, please attach copy.**

**SCHEDULE B
CONTRACTUAL SERVICES**

IHL - Student Financial Aid (157-00)

Name of Agency

| MINOR OBJECT OF EXPENDITURE | (1) Actual Expenses FY Ending June 30, 2015 | (2) Estimated Expenses FY Ending June 30, 2016 | (3) Requested for FY Ending June 30, 2017 |
|---|--|---|--|
| B. Transportation & Utilities (61100xxx-61200xxx) | | | |
| 45210 Postage | 4,951 | 5,000 | 5,000 |
| 45220 Telephone - Local Service | 4,448 | 4,500 | 4,500 |
| 45225 Cell Phone - Local Service | 247 | 250 | 250 |
| 45230 Telephone - Long Distance | 2,698 | 2,700 | 2,700 |
| 45240 Telephone - Installation & Maintenance | 17 | 25 | 25 |
| Total | 12,361 | 12,475 | 12,475 |
| C. Public Information (61300xxx-61310xxx) | | | |
| 45410 Advertising | 2,500 | 2,500 | 2,500 |
| Total | 2,500 | 2,500 | 2,500 |
| D. Rents (61400xxx-61490xxx) | | | |
| 45530 Rental of Office Equipment | 6,373 | 6,500 | 6,500 |
| Total | 6,373 | 6,500 | 6,500 |
| F. Fees, Professional & Other Services (61600xxx-61690xxx) | | | |
| 45730 Auditing | 3,551 | 3,500 | 3,500 |
| 45890 Other Fees & Services | 466,637 | 475,300 | 475,300 |
| Total | 470,188 | 478,800 | 478,800 |
| G. Other Contractual Services (61700xxx-61790xxx, 61900xxx) | | | |
| 45820 Membership Dues | 1,245 | 1,250 | 1,250 |
| 45840 Subscriptions | 379 | 250 | 250 |
| Total | 1,624 | 1,500 | 1,500 |
| I. Other (61910xxx-61990xxx) | | | |
| 45999 Other Contractual Services | 32,226 | 18,225 | 18,225 |
| Total | 32,226 | 18,225 | 18,225 |
| Grand Total (Enter on Line 1-B of Form MBR-1) | 525,272 | 520,000 | 520,000 |
| Funding Summary: | | | |
| General Funds | 522,918 | 517,800 | 517,800 |
| State Support Special Funds | | | |
| Federal Funds | | | |
| Other Special Funds | 2,354 | 2,200 | 2,200 |
| Total Funds | 525,272 | 520,000 | 520,000 |

**SCHEDULE C
COMMODITIES**

IHL - Student Financial Aid (157-00)

Name of Agency

| MINOR OBJECT OF EXPENDITURE | (1) Actual Expenses FY Ending June 30, 2015 | (2) Estimated Expenses FY Ending June 30, 2016 | (3) Requested for FY Ending June 30, 2017 |
|-----------------------------|--|---|--|
|-----------------------------|--|---|--|

| | | | |
|---|--------------|--------------|--------------|
| B. Printing & Office Supplies & Materials (62010xxx, 62085xxx, 62100xxx, 62125xxx, 62400xxx) | | | |
| 46110 Printing & Binding | 2,527 | 5,000 | 5,000 |
| 46120 Duplication & Reproduction | 370 | 500 | 500 |
| 46130 Office Supplies & Materials | 811 | 1,200 | 1,200 |
| 46150 Copier Paper | 310 | 500 | 500 |
| Total | 4,018 | 7,200 | 7,200 |

| | | | |
|---|--------------|--------------|--------------|
| E. Other Supplies & Materials (62005xxx, 62020xxx, 62035xxx, 62040xxx, 62045xxx, 62060xxx, 62065xxx, 62075xxx-62080xxx, 62090xxx, 62135xxx, 62140xxx, 62405xxx, 62415xxx, 62500xxx-62999xxx) | | | |
| 46475 Food for Business Meetings | 1,622 | 1,600 | 1,600 |
| 46490 Other Supplies & Materials | 2,470 | 1,200 | 1,200 |
| Total | 4,092 | 2,800 | 2,800 |

| | | | |
|---|--------------|---------------|---------------|
| Grand Total (Enter on Line 1-C of Form MBR-1) | 8,110 | 10,000 | 10,000 |
|---|--------------|---------------|---------------|

| | | | |
|-----------------------------|--------------|---------------|---------------|
| Funding Summary: | | | |
| General Funds | 8,110 | 10,000 | 10,000 |
| State Support Special Funds | | | |
| Federal Funds | | | |
| Other Special Funds | | | |
| Total Funds | 8,110 | 10,000 | 10,000 |

**SCHEDULE D-1
CAPITAL OUTLAY
OTHER THAN EQUIPMENT**

IHL - Student Financial Aid (157-00)

Name of Agency

| MINOR OBJECT OF EXPENDITURE | (1) Actual Expenses FY Ending June 30, 2015 | (2) Estimated Expenses FY Ending June 30, 2016 | (3) Requested for FY Ending June 30, 2017 |
|--|--|---|--|
| Grand Total <i>(Enter on Line 1-D-1 of Form MBR-1)</i> | | | |
| Funding Summary: | | | |
| General Funds | | | |
| State Support Special Funds | | | |
| Federal Funds | | | |
| Other Special Funds | | | |
| Total Funds | | | |

**SCHEDULE D-2
CAPITAL OUTLAY EQUIPMENT**

IHL - Student Financial Aid (157-00)

Name of Agency

| EQUIPMENT BY ITEM | Act. FY Ending June 30, 2015 | | Est. FY Ending June 30, 2016 | | Req. FY Ending June 30, 2017 | |
|-------------------|------------------------------|------------|------------------------------|------------|------------------------------|------------|
| | No. of Units | Total Cost | No. of Units | Total Cost | No. of Units | Total Cost |

| | | | | | | |
|---|---|--------------|---|---------------|---|---------------|
| D. IS Equipment (DP & Telecommunications) (63200100) | | | | | | |
| 48250 | 1 | 1,926 | 6 | 10,000 | 6 | 10,000 |
| Total | | 1,926 | | 10,000 | | 10,000 |

| | | | | | | |
|---|--|--------------|--|---------------|--|---------------|
| Grand Total (Enter on Line 1-D-2 of Form MBR-1) | | 1,926 | | 10,000 | | 10,000 |
|---|--|--------------|--|---------------|--|---------------|

| | | | | |
|-----------------------------|--------------|---------------|---------------|--|
| Funding Summary: | | | | |
| General Funds | 1,926 | 10,000 | 10,000 | |
| State Support Special Funds | | | | |
| Federal Funds | | | | |
| Other Special Funds | | | | |
| Total Funds | 1,926 | 10,000 | 10,000 | |

**SCHEDULE D-3
PASSENGER/WORK VEHICLES**

IHL - Student Financial Aid (157-00)

Name of Agency

| MINOR OBJECT OF EXPENDITURE | Vehicle Inventory June 30, 2015 | Act. FY Ending June 30, 2015 | | Est. FY Ending June 30, 2016 | | Req. FY Ending June 30, 2017 | |
|-----------------------------|--|------------------------------|------------|------------------------------|------------|------------------------------|------------|
| | | No. of Units | Total Cost | No. of Units | Total Cost | No. of Units | Total Cost |

| | | | |
|--|--|--|--|
| GRAND TOTAL <i>(Enter on Line 1-D-3 of Form MBR-1)</i> | | | |
|--|--|--|--|

| | | | |
|-----------------------------|--|--|--|
| Funding Summary: | | | |
| General Funds | | | |
| State Support Special Funds | | | |
| Federal Funds | | | |
| Other Special Funds | | | |
| Total Funds | | | |

**SCHEDULE D-4
WIRELESS COMMUNICATION DEVICES**

IHL - Student Financial Aid (157-00)

Name of Agency

| MINOR OBJECT OF EXPENDITURE | Device Inventory June 30, 2015 | Act. FY Ending June 30, 2015 | | Est. FY Ending June 30, 2016 | | Req. FY Ending June 30, 2017 | |
|-----------------------------|---|------------------------------|-------------|------------------------------|----------------|------------------------------|----------------|
| | | No. of Devices | Actual Cost | No. of Devices | Estimated Cost | No. of Devices | Requested Cost |

| | | | |
|--|--|--|--|
| Grand Total <i>(Enter on Line 1-D-4 of Form MBR-1)</i> | | | |
|--|--|--|--|

| | | | |
|-----------------------------|--|--|--|
| Funding Summary: | | | |
| General Funds | | | |
| State Support Special Funds | | | |
| Federal Funds | | | |
| Other Special Funds | | | |
| Total Funds | | | |

**SCHEDULE E
SUBSIDIES, LOANS & GRANTS**

IHL - Student Financial Aid (157-00)

Name of Agency

| MINOR OBJECT OF EXPENDITURE | (1) Actual Expenses FY Ending June 30, 2015 | (2) Estimated Expenses FY Ending June 30, 2016 | (3) Requested for FY Ending June 30, 2017 |
|-----------------------------|--|---|--|
|-----------------------------|--|---|--|

| | | | |
|---|-------------------|-------------------|-------------------|
| E. Other (67000xxx-67019xxx, 67021xxx-67199xxx, 67998xxx, 68500xxx-68860xxx, 70045xxx-70080xxx, 80000xxx-80500xxx) | | | |
| 45911-45913 Subidies, Loans & Grants | 40,538,002 | 41,091,413 | 53,028,062 |
| Total | 40,538,002 | 41,091,413 | 53,028,062 |
| Grand Total (Enter on Line 1-E of Form MBR-1) | 40,538,002 | 41,091,413 | 53,028,062 |

| | | | |
|-----------------------------|-------------------|-------------------|-------------------|
| Funding Summary: | | | |
| General Funds | 35,799,260 | 37,503,345 | 50,815,262 |
| State Support Special Funds | | | |
| Federal Funds | | | |
| Other Special Funds | 4,738,742 | 3,588,068 | 2,212,800 |
| Total Funds | 40,538,002 | 41,091,413 | 53,028,062 |

NARRATIVE
2017 BUDGET REQUEST

IHL - Student Financial Aid (157-00)

Name of Agency

The Mississippi Office of Student Financial Aid (MOSFA) is the administering agency for all state-funded student financial aid programs. The office is guided by a two-fold public service mission to provide financial assistance to students in pursuit of educational and professional goals and to help the state fulfill workforce needs in specific service areas and achieve the goal of a more educated citizenry. The office seeks to build public awareness of the diverse financial resources available through ongoing communication with individuals, colleges and universities, secondary schools, governing boards, legislators, communities, and other constituency groups.

MOSFA works independently and in partnership with other college prep and planning organizations to build public awareness of the financial resources offered by the state. The office provides information through high school counselors, college nights, parent association meetings, college fairs, and publications. Due in part to these ongoing efforts, the anticipated rise in the cost of attendance, and the economic downturn, more families than ever before are expected to seek financial assistance for postsecondary education.

On behalf of the students and the state of Mississippi, MOSFA requests \$54,303,172, which represents an increase of \$6,257,087 or 13% over the original FY 2016 appropriated dollars. However, all appropriated dollars are not expected during FY2016 and MOSFA intends to request a deficit appropriation of \$5,700,740. Therefore, the FY2017 request represents an increase of \$11,957,827 or 28.2% over the total funds actually available for expenditure in FY2016 at the time of budgeting. The FY 2017 request represents an increase of \$13,333,095 or 34.4% in General Funds and a decrease of \$1,375,268 or -38.3% in Special Funds actually available.

1-Administration

I. Program Description: MOSFA is responsible for the comprehensive planning, management and evaluation processes required to administer the state's many, diverse financial assistance programs. The office assesses and allocates resources, implements fiscal accountability measures, and annually evaluates all program components for compliance with statutes and legislative intent as well as for effectiveness in recruiting and retaining students in higher education in Mississippi.

II. Program Objective: MOSFA seeks to communicate the accomplishments, needs, and value of the state's financial assistance programs to numerous and varied constituency groups; to implement effective management strategies; to be wise stewards of state resources; and to provide prompt, quality service.

III. Current program activities as supported by the funding in Columns 5-12 (FY 16 Estimated and FY 17 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:

(D) Additional Needs - \$21,178: The additional funds are requested to provide 3% salary increases.

2-MTAG/MESG and HELP

I. Program Description: MOSFA is responsible for the comprehensive management, including budgeting, disbursement of funds and evaluation, of three (3) grant programs. In March of 1995, two (2) grant programs, the Mississippi Tuition Assistance Grant (MTAG) and the Mississippi Eminent Scholars Grant (MESG), were created to assist Mississippi students who do not qualify for full Pell grants. In April of 1997, an additional grant program, the Higher Education Legislative Plan for Needy Students (HELP), was created to provide need-based financial assistance, as determined by parental adjusted gross income.

II. Program Objective: Provide adequate resources to support the delivery of the three (3) grant programs and to ensure compliance with the appropriate state laws in delivering financial aid.

III. Current program activities as supported by the funding in Columns 5-12 (FY 16 Estimated and FY 17 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:

(D) Additional Needs - \$11,878,243: The costs of MTAG and MESG increase slightly each year as college costs increase and more students become eligible. The cost of HELP has increased dramatically over recent years as MOSFA has reached out to middle and high school counselors to make more students aware of the program. In addition, changes to HELP were enacted by the 2014 Legislature to simplify the application process beginning with the 2014-15 academic year and to raise the income eligibility threshold from \$36,500 to \$39,500 in the 2015-16 academic year and to \$42,500 in the 2016-17 academic year. This budget request reflects the anticipated rise in eligibility for HELP. The budget also reflects the fact that MOSFA expects to pro-rate MTAG, MESG and HLEP in spring FY2016 unless a deficit appropriation of \$5,700,740 allows MOSFA to make full awards. The MTAG request is \$14,831,058, which represents an increase of \$2,496,594. The MESG request is \$6,321,238, which represents an increase of \$1,291,969. The HELP request is \$21,197,053, which represents an increase of \$8,089,680.

**NARRATIVE
2017 BUDGET REQUEST**

IHL - Student Financial Aid (157-00)

Name of Agency

3-FORGIVABLE LOAN AND REPAYMENT PROGRAMS

I. Program Description: MOSFA operates the following student financial aid teacher programs: Graduate Teacher Forgivable Loan Program (GTS), Counselor and School Administrator Forgivable Loan Program (CSA); William F. Winter Teacher Forgivable Loan Program (WWTS) and William Winter Alternate Route Teacher Forgivable Loan Program (WWAR); Critical Needs Teacher Forgivable Loan Program (CNTP) and Critical Needs Alternate Route Teacher Forgivable Loan Program (CNAR); Critical Needs Dyslexia Therapy Teacher Forgivable Loan Program (CNDT); Mississippi Teacher Loan Repayment Program (MTLR); the Southern Regional Education Board Doctoral Scholars Forgivable Loan Program (SREB), the Teacher Education Scholars Forgivable Loan (TES) Program, Alternate Route Teacher Education Scholars Forgivable Loan, and the Mississippi Teacher Fellows Program. MOSFA operates the following student financial aid nursing programs: Nursing Education Forgivable Loan Programs for baccalaureate, masters, and Ph.D. study (NELB, NELR, NELM, NERM, and NELP), and Nursing Teacher Stipends (NTSP). MOSFA operates the following student financial aid health/science related programs: Speech-Language Pathologist Forgivable Loan Program (SLPL); Southern Regional Education Board Forgivable Loan Program for optometry (SREB); Graduate and Professional Degree Forgivable Loan Program for study in chiropractic medicine, orthotics, prosthetics, or podiatrics (STSC); Medical and Dental Education Forgivable Loan Programs (MED and DENT); Health Care Professions Forgivable Loan Program (HCP); Veterinary Medicine for Minorities Forgivable Loan Program (VMMP); and Family Protection Specialist Social Worker Forgivable Loan Program (SWOR).

II. Program Objective: Student Financial aid programs have been developed:

- a. To meet demonstrated critical shortages in the fields of medicine, nursing, nursing education, physical and natural sciences, and teacher education;
- b. To attract, educate and retain qualified teachers and medical personnel to serve the people of Mississippi;
- c. To insure that the best interest of Mississippi is served by providing students with financial assistance for programs of study not offered in regularly supported Mississippi institutions; and
- d. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment; and
- e. To meet the needs of specific student groups.

III. Current program activities as supported by the funding in Columns 5-12 (FY 16 Estimated and FY 17 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:

(D) Additional Needs - \$17,558: An overall increase in expenditures for the Forgivable Loan and Repayment Programs is expected. Increases and decreases are requested as follows for the following forgivable loan and repayment programs based on increases and decreases in demand and eligibility.

TEACHER PROGRAMS:

The Graduate Teacher Forgivable Loan (GTS) and Counselor and School Administrator Forgivable Loan (CSA) Programs support classroom teachers and administrators who seek graduate level education to improve their skills and abilities, desperately needed in Mississippi's public schools. The GTS request is \$150,000, which represents an increase of \$5,000. The CSA request is \$53,000, which represents no change.

The William Winter Teacher Forgivable Loan (WWTS) and William Winter Alternate Route Teacher Forgivable Loan (WWAR) Programs seek to relieve the state's teacher shortage. The William Winter program is experiencing an overall decline in eligibility, beginning with the 2014-15 academic year, due to changes to the eligibility guidelines. When teacher licensure requirements changed in recent years to incorporate a higher GPA requirement, the William Winter guidelines were updated to reflect the stricter licensure requirements. The WWTS request is \$1,443,000, which represents an increase of \$43,000. The WWAR request is \$12,000, which represents no change.

The Critical Needs Teacher Forgivable Loan (CNTP) and Critical Needs Alternate Route Forgivable Loan (CNAR) Program funds help eligible students willing to teach in critical geographic shortage areas or specific subject shortage areas. In 2014, the Legislature passed legislation to phase out the Critical Needs Teacher program. New awards were made for the last time in 2014-15. Renewal awards only will be made through 2016-17. Therefore, the CNTP request is \$250,000, which represents a decrease of \$1,050,000. The CNAR request is \$12,500, which represents a decrease of \$35,500.

The Critical Needs Dyslexia Therapy Teacher Forgivable Loan (CNDT) funds are available to Mississippi teachers who are seeking a Class AA Educator's License with a 203 Endorsement for Dyslexia Therapy. The CNDT request is \$200,000, which

**NARRATIVE
2017 BUDGET REQUEST**

IHL - Student Financial Aid (157-00)

Name of Agency

represents no change.

The Mississippi Teacher Loan Repayment Program (MTLR) funds are used to repay a portion of the undergraduate loans of eligible Mississippi teachers in exchange for their service or continued teaching service in Mississippi's public schools. The MTLR request is \$607,000, which represents an increase of \$7,000.

The Southern Regional Education Board Doctoral Scholars Forgivable Loan Program (SDSP) seeks to improve the success of minority students in Mississippi's postsecondary institutions, since data shows that minority students are more likely to succeed in postsecondary education under the leadership and instruction of minority teachers and administrators. The SDSP request is \$50,000, which represents no change.

The Teacher Education Scholars Forgivable Loan Program (TES) was established by the 2013 Legislature to make awards of up to \$15,000 to students with a 28 ACT who commit to teach in a public school for five years following degree completion and licensure. A limited number of awards were first made in 2013-14, and the Legislature appropriated \$1,500,000 for awards for 2014-15. The 2014 Legislature created the Alternate Route Teacher Education Scholars Forgivable Loan program as an expansion of the existing TES program, but the expansion was not funded in FY15 or FY16. The purpose of the program is to provide funding for potential teachers to acquire alternate route teacher certification. The combined TES and Alternate Route TES request is \$1,500,000, which represents no change.

The 2014 Legislature created the Mississippi Teaching Fellows Program to recruit high quality teachers into teacher prep programs in our state's colleges and universities. The program, intended to launch in 2015-16, will eventually replace the Critical Needs Teacher program, which is being phased out. The program was not funded in 2015-16. The first-year Mississippi Teaching Fellows request is \$800,000.

NURSING PROGRAMS:

The Nursing Education Forgivable Loan Programs – Bachelor's (NELB); Master's (NELM); Ph.D./DNP (NELP); RN to BSN (NELR); and RN to MSN (NERM) funds assist the state's efforts to recruit and retain nurses to fill the nursing shortage. Master's and Ph.D. level nursing students will also have the education required to teach in nursing education programs, when current nurse educators leave the profession in mass, as anticipated over the coming years. The NELB request is \$1,080,000, which represents an increase of \$80,000. The NELM request is \$385,000, which represents an increase of \$35,000. The NELP request is \$113,000, which represents an increase of \$3,000. The NELR request is \$425,000, which represents an increase of \$5,000. The NERM request is \$56,000, which represents no change.

The Nursing Teacher Stipend Forgivable Loan Program (NTSP) funds eligible Master's and Ph.D. level nursing students in nursing education tracks who commit to serve as nurse educators upon completion of their education. The NTSP request is \$196,000, which represents no change.

HEALTH/SCIENCE RELATED PROGRAMS:

The Speech-Language Pathologist Forgivable Loan Program (SLPL) was first created by the 2012 Legislature, but funding was only first made available for the 2014-15 academic year. SLPL funds are available to students seeking a first master's degree in Speech-Language Pathology, Communicative Disorders, or Communication Sciences and Disorders. The loan will be forgiven for recipients who serve as licensed speech-language pathologists in a Mississippi public or charter school for one year for each year of funding received. The SLPL request is \$70,000, which represents no change.

The Southern Regional Education Board Forgivable Loan Programs (SREB) awards students in out-of-state optometry programs contracted through the SREB Regional Contract Program. Mississippi currently contracts 11 seats per entering class, for a total of 44 contract seats each year. The SREB request is \$783,200, which represents an increase of \$48,400.

The Graduate and Professional Degree Forgivable Loan Program (STSC) places students in out-of-state programs in chiropractic, orthotic, prosthetic, or podiatric programs which are not offered in Mississippi. The STSC request is \$115,500, which represents an increase of \$5,500.

The State Family Medical Education Forgivable Loan (MED) and State Dental Education Forgivable Loan (DENT) Programs award family doctors and dentists who commit to practice in Mississippi after becoming licensed. The MED request is \$702,507,

**NARRATIVE
2017 BUDGET REQUEST**

IHL - Student Financial Aid (157-00)

Name of Agency

which represents an increase of \$35,633. The DENT request is \$670,018, which represents an increase of \$31,893.

The Health Care Professions Forgivable Loan Program (HCP) provides funds to students who agree to work in speech, physical, or occupational therapy at the state's hospitals and medical facilities. The HCP request is \$15,000, which represents an increase of \$250.

The Veterinary Medicine Minority Forgivable Loan Program (VMMP) awards minorities who commit to practice veterinary medicine in Mississippi after becoming licensed. The VMMP request is \$83,392, which represents an increase of \$2,996.

The Family Protection Specialist Social Worker Forgivable Loan Program (SWOR) makes awards to Department of Human Services employees who commit to work as Family Protection Specialists for three years after becoming licensed social workers. The SWOR request is \$8,108, which represents an increase of \$386.

4. OTHER

I. Program Description: MOSFA operates the following student financial aid programs in other areas: Public Management Graduate Intern Program (PMGT) and Law Enforcement Officers and Firemen Scholarship Program (LAW). MOSFA also operates the following programs, which are funded through special source funds for which MOSFA must request spending authority: GEAR UP Scholarships and Nissan Scholarships.

II. Program Objective: Student Financial aid programs have been developed:

- a. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment and
- b. To meet the needs of specific student groups.

III. Current program activities as supported by the funding in Columns 5-12 (FY 16 Estimated and FY 17 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A: (D) Additional Needs - \$40,848: An overall increase in expenditures for the Other programs is expected. Increases and decreases are requested as follows for the following programs based on increases and decreases in demand and eligibility.

The Public Management Graduate Internship Program (PMGT) provides internships in public management in the state. No funds are requested for PMGT.

The Law Enforcement Officers and Firemen Scholarship Program (LAW) provides education to the dependents of deceased or disabled service men and women. The LAW request is \$183,488, which represents an increase of \$8,488.

The GEAR UP Scholarship Program (GUMS) provides scholarships to Mississippi students who participated in the state GEAR UP program during the 7th through 12th grades. FY 2017 represents the third year of awards to the second cohort of GEAR UP students. The award amounts for GEAR UP increase each year of the student's college career. Although the Office expects to make fewer awards, the dollar amount of each award will increase. The GUMS request is \$700,000, which represents an increase of \$25,000.

The Nissan Scholarship Program (NISS) provides aid to students at public institutions who major in a field that will advance the automotive industry in Mississippi. The NISS request is \$15,000, which represents an increase of \$7,360.

**OUT-OF-STATE TRAVEL
FISCAL YEAR 2017**

IHL - Student Financial Aid (157-00)

Name of Agency

Note: All expenditures recorded on this form must be totaled and said total must agree with the out-of-state travel amount indicated for FY 2015 on Form Mbr-1, line 1.A.2.b.

| Employee's Name | Destination | Purpose | Travel Cost | Funding Source |
|--------------------------------|--------------------|-------------------------------------|--------------------|-----------------------|
| Jennifer Rogers | Boulder, CO | SHEEO/WICHE Financial Aid | 898 | General |
| Jennifer Rogers | San Diego, CA | NASSGAP Executive Committee Meeting | 2,224 | General |
| Total Out of State Cost | | | \$ 3,122 | |

FEES, PROFESSIONAL AND OTHER SERVICES

IHL - Student Financial Aid (157-00)

Name of Agency

| TYPE OF FEE AND NAME OF VENDOR | Retired w/ PERS | (1) Actual Expenses FY Ending June 30, 2015 | (2) Estimated Expenses FY Ending June 30, 2016 | (3) Requested Expenses FY Ending June 30, 2017 | Fund Source |
|--|-----------------------|--|---|---|-------------|
| 45730 Auditing | | | | | |
| Auditing/KPMG | | | | | |
| Comp. Rate: \$180 per contract | No | 3,551 | 3,500 | 3,500 | General |
| Total 45730 Auditing | | 3,551 | 3,500 | 3,500 | |
| 45890 Other Fees & Services | | | | | |
| Educational Computer System/Collections | | | | | |
| Comp. Rate: .35 - 1.37 each transaction | | 66,078 | 70,000 | 70,000 | General |
| General Revenue Corporation/Collections | | | | | |
| Comp. Rate: 18% - 22% Commission | | 45,300 | 48,000 | 48,000 | General |
| Williams & Fudge, Inc/Collections | | | | | |
| Comp. Rate: 25% Commission | | 96,799 | 98,000 | 98,000 | General |
| Institutions of Higher Learning/Administrative Fee | | | | | |
| Comp. Rate: .005% of Budger | | 214,300 | 214,300 | 214,300 | General |
| State Treasurer 3601/ITS/ITS Support | | | | | |
| Comp. Rate: \$3680 per month | | 44,160 | 45,000 | 45,000 | General |
| Total 45890 Other Fees & Services | | 466,637 | 475,300 | 475,300 | |
| GRAND TOTAL | | 470,188 | 478,800 | 478,800 | |

VEHICLE PURCHASE DETAILS

IHL - Student Financial Aid (157-00)

Name of Agency

| Year | Model | Person(s) Assigned To | Vehicle Purpose/Use | Replacement Or New? | FY2017 Req. Cost |
|------|-------|-----------------------|---------------------|------------------------|---------------------|
|------|-------|-----------------------|---------------------|------------------------|---------------------|

TOTAL VEHICLE REQUEST

VEHICLE INVENTORY
AS OF JUNE 30, 2015

IHL - Student Financial Aid (157-00)

Name of Agency

| Vehicle Type | Vehicle Description | Model Year | Model | Person(s) Assigned To | Purpose/Use | Tag Number | Mileage on 6-30-2015 | Average Miles per Year | Replacement Proposed | |
|--------------|---------------------|------------|-------|-----------------------|-------------|------------|----------------------|------------------------|----------------------|--------|
| | | | | | | | | | FY2016 | FY2017 |

**VEHICLE POOL MEMBER LIST
2017 BUDGET REQUEST**

IHL - Student Financial Aid (157-00)

Name of Agency

**PRIORITY OF DECISION UNITS
FISCAL YEAR 2017**

IHL - Student Financial Aid (157-00)

Name of Agency

| Program | Decision Unit | Object | Amount |
|---|------------------|---------------------|-------------------|
| Priority # 1 | | | |
| Program # 1: ADMINISTRATION | | | |
| | Additional Needs | | |
| | | Salaries | 21,178 |
| | | Totals | 21,178 |
| | | General Funds | 21,178 |
| Program # 2: MTAG/MESG & HELP | | | |
| | Additional Needs | | |
| | | Subsidies | 11,878,243 |
| | | Totals | 11,878,243 |
| | | General Funds | 11,878,243 |
| | Shift in Funding | | |
| Program # 3: FORGIVABLE LOAN & REPAYMENT PROGRAMS | | | |
| | Additional Needs | | |
| | | Subsidies | 17,558 |
| | | Totals | 17,558 |
| | | General Funds | 17,558 |
| | Shift in Funding | | |
| | | General Funds | 1,407,628 |
| | | Other Special Funds | (1,407,628) |
| Program # 4: OTHER | | | |
| | Additional Needs | | |
| | | Subsidies | 40,848 |
| | | Totals | 40,848 |
| | | General Funds | 8,488 |
| | | Other Special Funds | 32,360 |

CAPITAL LEASES

IHL - Student Financial Aid (157-00)

Name of Agency

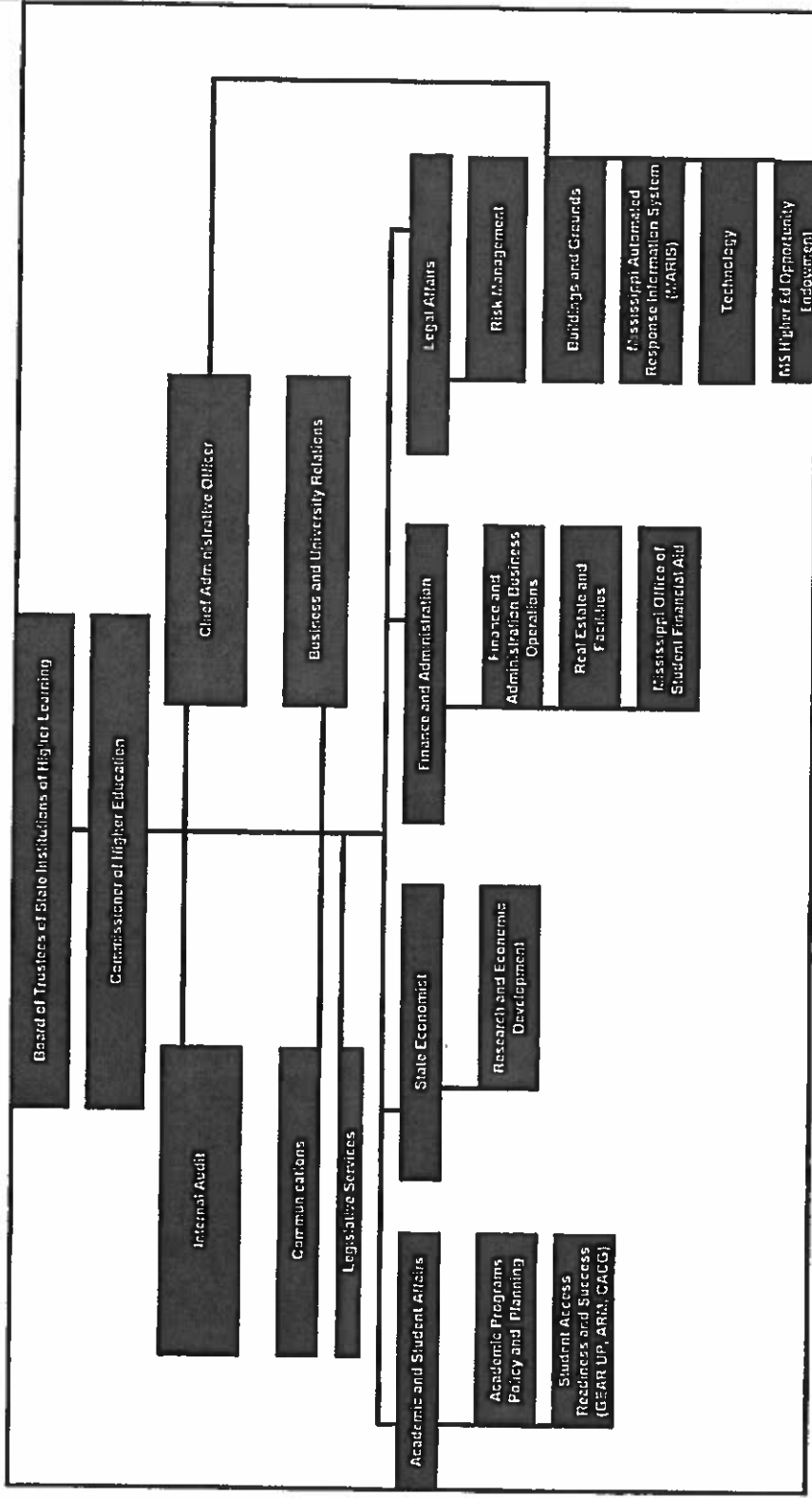
| VENDOR/ ITEM LEASED | Original Date of Lease | Original No. of Months of Lease | No. of Months Remaining on 6-30-15 | Last Payment Date | Interest Rate | Amount of Each Payment | | | Total of Payments To Be Made | | | | | |
|------------------------|------------------------------|--|---|-------------------------|------------------|------------------------|----------|-------|------------------------------|----------|-------|-------------------|----------|-------|
| | | | | | | Actual FY 2015 | | | Estimated FY 2016 | | | Requested FY 2017 | | |
| | | | | | | Principal | Interest | Total | Principal | Interest | Total | Principal | Interest | Total |

Summary of 3% General Fund Program Reduction to FY 2016 Appropriated Funding by Major Object

IHL - Student Financial Aid (157-00)

Name of Agency

| Major Object | FY2016 General Fund Reduction | EFFECT ON FY2016 STATE SUPPORT SPECIAL FUNDS | EFFECT ON FY2016 FEDERAL FUNDS | EFFECT ON FY2016 OTHER SPECIAL FUNDS | TOTAL 3% REDUCTIONS |
|-------------------------|----------------------------------|--|--------------------------------------|--|------------------------|
| SALARIES, WAGES, FRINGE | | | | | |
| TRAVEL | | | | | |
| CONTRACTUAL | | | | | |
| COMMODITIES | | | | | |
| OTHER THAN EQUIPMENT | | | | | |
| EQUIPMENT | | | | | |
| VEHICLES | | | | | |
| WIRELESS COMM. DEVS. | | | | | |
| SUBSIDIES, LOANS, ETC | (1,162,652) | | | | (1,162,652) |
| TOTALS | (1,162,652) | | | | (1,162,652) |



BOARD OF TRUSTEES OF STATE
INSTITUTIONS OF HIGHER LEARNING
STATE OF MISSISSIPPI

Schedule A
Salaries and Wages

Agency: Student Financial Aid

| | Actual Expenses | | Estimated Expenses | | Required for | |
|---|-----------------|----------------|--------------------|----------------|--------------|----------------|
| | FY Ending | | FY Ending | | FY Ending | |
| | 30-Jun-15 | | 30-Jun-16 | | 30-Jun-17 | |
| | FTE | Dollars | FTE | Dollars | FTE | Dollars |
| CURRENT POSITIONS: | | | | | | |
| 1100 - Exec, Admin & Managerial | 1.00 | 98,345 | 1.00 | 100,312 | 1.00 | 103,164 |
| 1200 - Faculty | | | | | | |
| 9 month | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 12 month | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Other | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Total Faculty | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 1300 - Professional Non-faculty | 4.00 | 194,870 | 4.00 | 210,053 | 4.00 | 216,025 |
| 1400 - Clerical and Secretarial | 2.00 | 78,298 | 2.00 | 80,580 | 2.00 | 82,871 |
| 1500 - Technical & Paraprofessional | 2.00 | 86,419 | 2.00 | 150,823 | 2.00 | 155,111 |
| 1600 - Skilled Crafts | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 1700 - Services/Maintenance | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 1800 - Students | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| TOTAL | 9.00 | 457,932 | 9.00 | 541,768 | 9.00 | 557,170 |
| NEW POSITIONS REQUIRED FOR FY 2010: | | | | | FTE | Dollars |
| 1100 - Exec, Admin & Managerial | | | | | 0.00 | 0 |
| 1200 - Faculty | | | | | | |
| 9 month | | | | | 0.00 | 0 |
| 12 month | | | | | 0.00 | 0 |
| Other | | | | | 0.00 | 0 |
| 1300 - Professional Non-faculty | | | | | 0.00 | 0 |
| 1400 - Clerical and Secretarial | | | | | 0.00 | 0 |
| 1500 - Technical & Paraprofessional | | | | | 0.00 | 0 |
| 1600 - Skilled Crafts | | | | | 0.00 | 0 |
| 1700 - Services/Maintenance | | | | | 0.00 | 0 |
| 1800 - Students | | | | | 0.00 | 0 |
| TOTAL | | | | | 0.00 | 0 |
| PROMOTIONS, REALIGNMENTS, RECLASSIFICATIONS FOR FY 2010: | | | | | | Dollars |
| 1100 - Exec, Admin & Managerial | | | | | | 0 |
| 1200 - Faculty | | | | | | |
| 9 month | | | | | | 0 |
| 12 month | | | | | | 0 |
| Other | | | | | | 0 |
| 1300 - Professional Non-faculty | | | | | | 0 |
| 1400 - Clerical and Secretarial | | | | | | 0 |
| 1500 - Technical & Paraprofessional | | | | | | 0 |
| 1600 - Skilled Crafts | | | | | | 0 |
| 1700 - Services/Maintenance | | | | | | 0 |
| 1800 - Students | | | | | | 0 |
| TOTAL | | | | | | 0 |
| GRAND TOTAL Salaries and Wages | 9.00 | 457,932 | 9.00 | 541,768 | 9.00 | 557,170 |

BOARD OF TRUSTEES OF STATE
INSTITUTIONS OF HIGHER LEARNING
STATE OF MISSISSIPPI

Schedule A-1
Fringe Benefits

Agency: Student Financial Aid

| | Actual Expenses FY Ending 30-Jun-15 | Estimated Expenses FY Ending 30-Jun-16 | Continuation Required for FY Ending 30-Jun-17 |
|---|---|--|--|
| CURRENT POSITIONS: | | | |
| 3910 - Employees' Retirement Matching | 72,124 | 84,253 | 86,651 |
| 3920 - FICA Matching | 32,475 | 38,420 | 39,512 |
| 3930 - Workers' Compensation | 596 | 705 | 725 |
| 3940 - Health Insurance Contribution | 34,176 | 39,582 | 40,707 |
| 3950 - Group Life Insurance | 509 | 602 | 619 |
| 3960 - Civil Service (Agriculture Units) | 0 | 0 | 0 |
| 3970 - Unemployment Tax | 509 | 602 | 619 |
| 3980 - Remission of Fees | 0 | 0 | 0 |
| TOTAL Fringe Benefits for Continuing Employees | 140,389 | 164,164 | 168,834 |
| ESTIMATED FRINGE BENEFITS REQUIRED FOR NEW POSITIONS FOR FY 2010: | | | |
| 3910 - Employees' Retirement Matching | | | 0 |
| 3920 - FICA Matching | | | 0 |
| 3930 - Workers' Compensation | | | 0 |
| 3940 - Health Insurance Contribution | | | 0 |
| 3950 - Group Life Insurance | | | 0 |
| 3960 - Civil Service (Agriculture Units) | | | 0 |
| 3970 - Unemployment Tax | | | 0 |
| 3980 - Remission of Fees | | | 0 |
| TOTAL Fringe Benefits for New Positions | | | 0 |
| FRINGE BENEFITS FOR PROMOTIONS, REALIGNMENTS, RECLASSIFICATIONS FOR FY 2010: | | | |
| 3910 - Employees' Retirement Matching | | | 0 |
| 3920 - FICA Matching | | | 0 |
| 3930 - Workers' Compensation | | | 0 |
| 3940 - Health Insurance Contribution | | | 0 |
| 3950 - Group Life Insurance | | | 0 |
| 3960 - Civil Service (Agriculture Units) | | | 0 |
| 3970 - Unemployment Tax | | | 0 |
| 3980 - Remission of Fees | | | 0 |
| TOTAL Fringe Benefits for Promotions, etc. | | | 0 |
| GRAND TOTAL Fringe Benefits | 140,389 | 164,164 | 168,834 |
| SUBTOTAL SALARIES, WAGES & FRINGE BENEFITS | 598,321 | 705,932 | 727,110 |
| LESS VACANCY RATE | NA | 0 | 0 |
| TOTAL SALARIES, WAGES & FRINGE BENEFITS | 598,321 | 705,932 | 727,110 |